



INVESTMENT BUSINESS PLAN

2018 -2020

**PROJECT ARCHIMEDES LLC,
509 SW 17TH STREET
FORT LAUDERDALE, FLORIDA-33315**

**Project Archimedes LLC, a Florida Limited Liability Company of State of Florida, as assigned document
number L10000048847 and EIN number of 27-2539293**

PROJECT INTRODUCTION:

Project Archimedes was conceived and implemented to address deficiencies within the earth science industry which have failed to grow and address the new realities of today's world. As the age of information technology, medical advances, new energy sources and the worldwide awareness of conservation have advanced for decades, the unfortunate truth is commercially the earth sciences have remained as the "kick the can down the road" technologies for more than five decades.

After a 45 year career in all aspects of commercial aviation, and having been exposed to the environmental issues facing our planet by the great Jacques Cousteau while supporting his exploration efforts in the Gulf of Mexico in the early 80's to dealing with several site managers from the UN humanitarian relief efforts during the civil conflicts in the Sudan and Malaysia during the 90's, I began the process to understand the majority of issues shared between these sciences. My answer came to me years later when I fully understood it was about logistics and direct support with trained personnel not charities.

Our company is addressing the core issues in two of these science issues, both the environmental and humanitarian aspects that we have undertaken can effect real changes to provide new more efficient results that have focused on operational, technological and commercial viability in these fields. With a fully qualified staff who is passionate about the chance to do something and a sound infrastructure model to operate from, the company is shovel ready to initiate operations.

At first glance one would assume we are undertaking two separate industrial projects, but that assumption is very wrong since our focus is to bring two related issues under one project which is commercially viable, cost effective and supports direct in application as well as economic certainty to both. The combination of solution to both these science aspects not only increases cost efficiency but also provides the spinoff solutions to new jobs, addressing human migration, family stability, industrial product processing and manufacturing. The very essence of the project itself is to provide badly needed solutions to issues both domestic and in underdeveloped communities and countries.

Having said that, dealing with displaced migration, refugees, poverty, natural disasters and even social or political unrest around the world has an impact of (7) seven trillion-dollar expense worldwide each year. Project Archimedes has been designed to address these issues singularly or in combination to fulfill the missions and market. Today there are over 2,500 NGO Organizations, 90 International agencies and thousands of charities who rush to respond to areas in need, however not even one is designed to support such efforts for more than a few months. Our company is available for short or long projects and best of all we will have our own logistics.

As an investor looking for the next profitable venture one would ask who will pay for these services? Interestingly enough: the answer to that question is a combination of organizations such as the United Nations Development Branch, Governments to include DHS, FEMA, NGO's needing support in operations, and DOD style agencies. All these high-profile media groups require the bulk of support to be contracted, and we are on their list.

So the question comes down to why your reviewing our company for potential investment, and what we need from you! All the preparations, organization and research mean little unless we can engage the scope and scale of production, staff and core tools needed to insure we can deliver our products to the field and consumers. Our company requires a solid financial backer who understands our needs to properly prepare and assemble the tools needed in the field, then to capture the market share goals with quality product and services. As an investor you are looking at financial exposure and market risk to insure a return on your capital. We understand this requirement and have provided every conceivable safeguard at our disposal to insure your faith in us equates to profit for you.

Although most investors are compassionate individuals it is rare for them to engage in fields of investment they are unfamiliar with, and it is important that you understand we are not on a crusade to save the world, we are trying to solve problems and execute projects that make good business sense. That understanding between you and us will afford you the opportunity to pioneer a neglected science, solve some real issues and enhance your professional public image.

This project is also about job creation, both domestically and worldwide. Poverty and despair are both solved by jobs, education and security for family. This project affords these opportunities:



RICHARD B. PEACOCK / CEO -MM
PROJECT ARCHIMEDES LLC,



INVESTOR CONSIDERATIONS

Historically and factually, two events have always remained constant in all nations of the world, regardless of their philosophy or economic basis. These are war and disasters, both of which provide new economic and investment opportunities. The projects contained in the business proposal of Project Archimedes will address these opportunities and perhaps provide some insight as to how those investment concerns can serve humanity and the environment, as well as provide excellent returns. Since Project Archimedes has been formed to meet some of these humanitarian and environmental market needs, we feel confident in presenting our solutions “*Where Scientific Theory Becomes Reality*”,

INVESTMENT LOAN OR EQUITY POSITION

EQUITY POSITION: It is the Company’s primary goal to locate and find an equity partnership for 45% interest in this project at the \$250,000,000 level, which can envision and add additional creditability to company stability during development and expansion to self-sufficiency, at which time the mechanics of early IPO will be completed. The option of either the IPO issue or International expansion into foreign market exchanges present the best option to assure major capital gains for investors and assure continuous cash flow availabilities. This option is best suited for tax incentive, market niche, and diversified investment options under a single investment.

LOAN POSITION: The Company has been structured to accommodate our second investment option to accept a term loan not to exceed 6% and not less than 5 years or greater than 7 year payout. Any and all collateral will need to be soft position of Company acquired assets during final operational status and Company held equity (convertible).

ADVANTAGE TO INVESTMENT:

- Project Archimedes has utilized the most efficient organization to support two related but separate industries under a single project allowing for cost savings of one half overhead cost associated with operation if separately funded. Two projects one cost. The easiest way to explain this concept is relative to the difference between a pocket knife and a Swiss army knife. One has a single function the other multiple functions. Our process is the later of the two.
- The Company has engineered the utilization of existing proven technology with advanced development of new products in a manner to provide logistical savings in product cost of production and client consumer savings approximately at half current industry norms.
- Asset accumulation will be rapid and maintain valuation for extended periods due to improved modifications, special purpose applications, and current market advantage in a distressed economy. This will allow for maintaining full asset value equal to expenditure for the next 3 to 5 years recovery process. Essentially the asset base will equal the expended capital for the first thirty-six (36) months operation.
- Product demand for both relief aid and environmental commodities remain extremely high and will continue into the Twenty Third Century based on population growth and earth climate changes predicted by economists and earth science professionals worldwide.

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ARCHIMEDES PROJECT FUNDING REQUIREMENTS

Company Information

Project Archimedes LLC,
509 SW 17th Street
Fort Lauderdale, FL -33315
Contact: Richard Peacock - CEO
(Tel:) 954-599-8607
Email: rbp65@hotmail.com



Legal Status: Project Archimedes LLC, a Florida Limited Liability Company of State of Florida, as assigned document number L10000048847 and EIN number of 27-2539293- Current

Date & Place of Incorporation:

May 6th 2010 – Florida Divisions of Corporations

Business Sector:

Environmental & Humanitarian Services

Exact Location of Project:

State of Florida & Arizona & Alabama

Project Description Funding Requirements of: \$250,000,000.00 US

ENVIRONMENTAL INVESTMENT

Today more than ever before, the investment community is seeking “Green” projects for investment portfolios in new technology which range from wind towers to next generation batteries. The real environmental investments are those which help correct the errors of generations, such as recycling and correct management of natural resources, which is where our project “Ocean Harvester” becomes forefront to the industry applications. Where it now takes six specialized ocean platforms, we shall only require one. Think of the profit margins then review our projections and science applications under the” Harvester Division” section of our web site.

POH Project Ocean Harvester Funds Required (Full Project Funding)

BASIC POH INVESTMENT	\$ 25,069,500.00 USD
RESEARCH ADDITIONAL	\$ 15,000,000.00 USD
ENGINEERING ADDITIONAL	\$ 12,000,000.00 USD
MODULAR BUILD ADDITIONAL.....	\$ 60,000,000.00 USD
PLATFORM VESSEL ADDITIONAL	\$ 35,000,000.00 USD
FULL POH PROJECT FUNDING (7) YEAR	\$147,069,500.00 USD

HUMANITARIAN INVESTMENT

Almost everyone in the world watches media coverage of national disasters but their interest stops with the media coverage. Did you know that disasters are a **250 Billion Dollar** a year industry supported by organizations, agencies and military open contracting? Beyond the world governments pledges to rebuild, it is the contractor who makes profit from goods, transport and management of these disasters. Our company, “Project Frontline”, provides new and more cost-efficient delivery solutions and can capture market share of 1-3-5% of annual market. Want to know how? Look at our “Frontline Division” section our web **site**.

PFL Project Front Line Funds Required (Full Project Funding)

BASIC PFL INVESTMET:	\$ 11,000,000.00 USD
Research Advanced Recovery Operations:.....	\$ 5,000,000.00 USD
Additional Engineering R&D +Test: (QRT).....	\$ 12,000,000.00 USD
Manufacturing/ Franchising/Warehousing:.....	\$ 50,000,000.00 USD
New R&D Project Completion	\$ 20,000,000.00 USD
FULL PFL PROJECT FUNDING (7) YEAR.....	\$ 98,000,000.00 USD

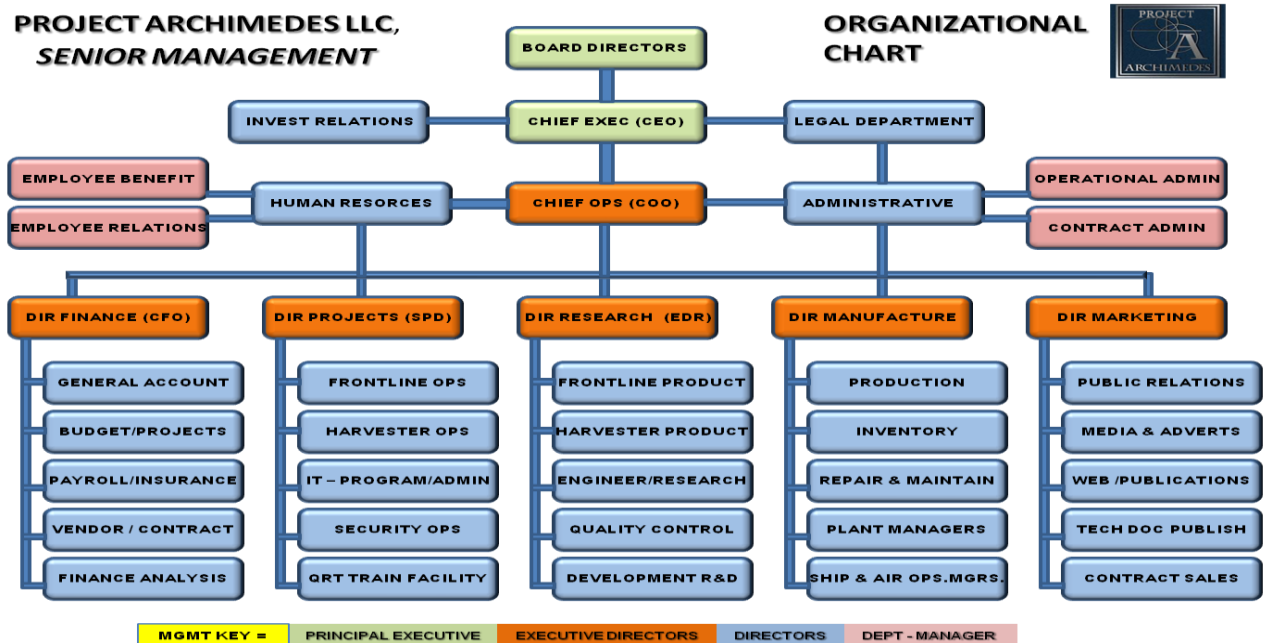
COMPANY DESCRIPTION

Project Archimedes LLC ('Archimedes', 'the Company', and/or 'Management') is a Florida limited liability company. Project Archimedes LLC, is a humanitarian & environmental product and service company, and is involved in research, development, manufacture and distribution service opportunities. The founder and Managing Member of Project Archimedes LLC, is Richard B. Peacock.

The Company has been organized into two major divisions to address the specific sciences and requirements needed to produce viable product lines.



COMPANY ORGANIZATON



MANAGEMENT

An assembled professional team with a cumulative business experience of 150 years in small and medium business ventures. Currently all the executives serve outside business clients in similar capacities to appointed company positions for this project and hold the project and concepts paramount on proper development and early investor returns. The team brings the necessary experience and expertise in all areas of future company operations task and look forward to initiating operations at the earliest possible opportunity.



PROJECT ARCHIMEDES LLC, EXECUTIVE OFFICERS SUMMARY



RICHARD B. PEACOCK II (CEO) CHIEF EXECUTIVE OFFICER

519 SW 17TH STREET

Fort Lauderdale, FL 33315

Education & Accreditations

MBA University of Maryland (Emphasis: Business Development & Economics)

BBA University of Maryland (Emphasis: General Business Management/ Accounting/ Finances/Economics)

Published Author of Aviation Software (Flight management systems and Dispatch Control)

FAA ATP Certificate # 1694067 (typed CV-240/340/440) FAA Authorized Check-Airmen (125 & 121)

Commercial / Instrument Helicopter B-212 / B-205/ B-206 / H-369/500T Previous Qualified Helicopter Long Line/ Forestry Service/ Alaska Certified

Registered Consultant to FAA Accident Investigations Company Flight & Ground Instructor 121-135 Chief Pilot 121-135

Director of Operations 121-135 Captain CV-240/340/440

Benchmarks & Milestones

- Developed and Implemented over 50 FAR Commercial Certifications & 30 JAR Certifications
- Successfully negotiated and obtained commercial facilities & landing rights Federated Republics
- Served as lead test pilot of first rotorcraft equipped with de-ice rotors for Bell Textron
- Formed and Operates Independent aviation consulting firm for mid-size operators worldwide
- Developed template training methods for flight & ground personnel continuing qualification in association with FAA
- Developed and published for commercial resale "Operators Dispatch Program" -1987 for IBM-PC
- Consulted and developed operational plan for early generation "Air Travel Club" Bermuda Aviation Authority JAR
- Served twice as Trust officer for Airline reorganization and sale, resulting in successful restructuring and sale
- Successfully accomplished the financing needs of over 20 clients from seed capital to IPO status.
- Author and principal sponsor of Project Archimedes

Businesses Owned/Operated

Airways International Inc. (1978-1984) JV Partnership with FAR 121 Air Carrier, Company sold 1984 to Sail Air Inc.

Aviation Solutions Inc. (1987-1990) Principal boutique consultation corporate leases, fractional contracting. Company sold 1989 to GM Finance & Leasing Corp.- Universal Airlines Inc. (1993-1997) Investor/Principal of Commercial Freight Operator 121, Contracted DHL, UPD, and USPS. Company closed 1997 and assets liquidated due to FedEx Major Government contract assumption. -Archimedes Development LLC, (2007-2009) Principal with JV in R&D Project for environmental and humanitarian research. Completed R&D phase and closed company. (JV Investors required write offs associated with project) - Project Archimedes LLC, (2010 Present) Principal/ Managing Member Humanitarian & Environmental Service Company Undergoing funding.



LLOYD J. KAGIN -(COO) CHIEF OPERATIONS OFFICER

Delray Beach, FL 33445

Highly accomplished multitasking management executive offering over 40 years significant experience across diverse industry segments with a specific emphasis in capital raising, mergers and acquisitions, investment banking and financial services. Professional Qualifications: Qualified and registered with the Financial Industry Regulatory Authority (FINRA) having successfully passed the following qualification examinations: □Series 7 (General Securities Representative) = □Series 9 (General Securities Sales Supervisor) - □Series 10 (General Securities Sales Supervisor) -Series 24 (General Securities Principal) = □Series 63 (Uniform Securities Agent) -Series 79 (Investment Banking Representative) □Series 99 (Operations Professional)

Education:

- Bachelor of Arts; Neurophysiology; New York University , Graduate studies; Medicine; St. George's University, School of Medicine
- Graduate studies; Accounting & Marketing; Fordham University, School of Business

Corporate History ROGO Capital LLC – Boca Raton, FL 2006 to Present (FOUNDER & CHIEF EXECUTIVE OFFICER) Viscogliosi & Company, Inc. – New York, NY 2004 to 2006 (PRESIDENT & CHIEF OPERATING OFFICER) Securities Brokerage Consultants, LLC – New York, NY 2001 to 2006 (FOUNDER & MANAGING PARTNER) HeavenlyDoor.com, Inc. (NASDAQ, Small Cap: HVDC) – New York, NY 2000 to 2001 (PRESIDENT, CHIEF EXECUTIVE OFFICER & BOARD OF DIRECTORS)



JUNIUS HOWARD PUTNEY, III (SPD) Executive Special Projects Director

Master of Science in Industrial Administration (MBA) • May 1997 • Concentration: Finance
Graduate School of Industrial Administration Carnegie Mellon University - Pittsburgh, PA
Juris Doctorate • May 1995 -University of Virginia School of Law - Charlottesville, VA
Honors: Journal of Social Policy & the Law, Editorial Board Member, Executive Editor
Bachelor of Science Business Administration* May 1992 (Cum Laude) University of Richmond VA



CAPTAIN MICHELE A. FINN, NOAA (ret.) (EDR) Executive Director Research

University of Hawaii, Honolulu, HI -Masters Graduate Certificate, Aviation/Aerospace Systems Safety -
Embry-Riddle Aeronautical Academy -B.S., Marine Biology -Texas A&M University, Galveston, TX -*Licenses & Certifications:* Top Secret Security Clearance -Level II Federal Contracting Officer Technical Representative 40 Hour Hazwoper -NMFS Approved Protected Species Observer -IWRC Certified Wildlife Rehabilitator -USCG On-Scene Coordinator Crisis Management Course -National Incident Management System Incident Command System-410 Advanced Incident Commander Training -Incident Command System 100, 200, 300, 700, 800 Training -Effective Risk Communication-Harvard School of Public Health -USAF Operational Risk Management Training -Shoreline Cleanup and Assessment Technique Training -DuPont Safety Training for Managers -NOAA Leadership Competency Development Program -USN Water Survival School/Altitude Physiology School (current) -Arctic Survival School -FAA Airline Transport Pilot (ATP) License with Type Rating in G-IV aircraft - Designated NOAA Aviator, NOAA Diver



ANDREW J. SAWYER (MFG) Executive Manufacturing Director

Bachelor of Science in Business Administration, Emphasis on Finance and Management
Ball State University, Muncie, IN -Studies in Electrical Engineering Technology with an emphasis on semiconductors and microprocessors-Purdue University, Kokomo, IN
Principles of Activity Based Costing System, Harvard Business School, Harvard University
Managing the Next Generation of New Manufacturing, Johnson School of Management, Cornell University -Strategic Management for Large Corporations, Wharton School of Business, University of Pennsylvania-Negotiation Seminar, Karrass



PAMELA WOODARD (MKT) Executive Director Marketing

Military Family Support Coordinator 1975 – 1994, Virginia Community College- 1992 – Life Insurance License – 1973-2011- Securities 6-63 – Head of Volunteer Police Services , Marketing spokesman for departmental community affairs, Liaison state and federal agencies, Project Archimedes LLC, PR director - 2013, Marketing Director 2016. International diplomatic spokesperson and current BOD Member. 25 years marketing experience community activism projects, state governmental and NGO service organizations which address humanitarian support services and education.



PENNY LOZANO, CPA (CFO) Executive Director Finance

Master of Business Administration in Entrepreneurship -University of Central Florida
Bachelor of Science in Business Administration -University of SW Louisiana
Leadership Academy, Mastery University, UPW - Anthony Robbins
Certified Public Accountant -February 1992 to Present
Develop & Implement Strategic & Operational Plans -● Public/Private Capital Markets & Equity Financing
● Financial modeling/Planning & Risk Management (ST & LT) ● Capital Expenditure Analysis, Planning & Funding ● Real Estate & Asset Management ● Contracting, Negotiating, Due Diligence & Project Mgmt. ● Revenue/Profit Optimization & Tax Planning ● Accounting (GAAP), Treasury & Human Resources ● Investor, Client & Banking Relations ● Internal & External Audit Management (GAAS)

PROJECT FRONTLINE DIVISION BRIEF

PROJECT ARCHIMEDES FRONTLINE MISSION STATEMENT



Project Archimedes Frontline Division is 100% mission stated to provide RELIEF & AID Worldwide, and that means we carry our own logistics, materials, personnel and are geared to sustained longer term assistance which allows the afore mentioned organizations the opportunity to provide their select services to a recovery after we have stabilized the disaster effects which we are called too.



INTRODUCTION:

The products and services of Project Archimedes Frontline Division are unique and specific within the industry. As can be anticipated, the retail sale and common marketing avenues to promote products and brand names via advertisement, media campaigns, and outlet distribution are not available to the average citizen.

Identifying the target market sales of products similar to the survival or camping industry also hold little value since the demographics of the masses engaged in such activities is less than .002% in the United States alone and increases only slightly worldwide to just over .004%. These niche markets are well served by the leisure industry retail chains and enjoy moderate growth and success.

In what can be legitimately classified as a disaster response in current response efforts worldwide, we see heavy dependence on governmental agencies, non-governmental groups (Charity foundations), and affected county sovereignty credits via the world bank, United Nations disaster aid, and friendly government emergency funding adjustments (Better known on TV as Pledged Disaster Aid). Forgoing the assets and agency planning worldwide to respond to major disasters remains the primary truth that none are prepared to service or host any numbers greater than one million of their population. The reason is cost and availability of necessary services to agencies or groups.

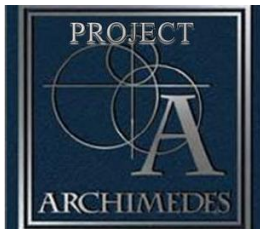
WHY OUR PRODUCTS?



In the relief industry model, many hundreds of planning manuals and operational plans are being assembled each day by governments and Non-Government Organizations (NGO) to refine their individual response in the event of a disaster. Not uncharacteristically, they plan for the historical and most common types for their local regions. Unfortunately, they **DO NOT** plan for multiple or compound disasters such as earthquakes, tsunamis, floods, and landslides concurrently; each requires different response abilities. The chances of concurrent disasters can be found in world events, more recently of Miramar, India, New Orleans, Louisiana, Haiti, and Japan. All were compound disasters and remain unresolved to this day for reconstruction or recovery. Between these episodes over 20 Million families continue to be displaced.

Frontline products provide a single and organized solution to each phase required on recovery of disasters. They are never the final solution or even a long-term program but do provide two elements missing in every disaster to date on record. Our products deliver to those affected, a return of their dignity and ability to rebuild quickly and provide limited assistance as support only for further recovery efforts in rebuilding. Our products are for them to survive immediately after a disaster, not the big picture of recovery.

WHAT MAKES OUR PRODUCTS BETTER



Almost every person who has access to a TV, iPod, radio or computer has watched or heard about the massive disaster assistance deliveries to various locations. In all media coverage a common event is always exposed which is what we call “Choke Points” which you hear via the media as “Delivery Staging Areas”. In fact, both terms refer to the mass delivery of supplies in bulk from many sources, sent to a specific area which causes a traffic jam gridlock for all agencies and organizations. This gridlock delays by days or weeks due to sorting and distribution to those in need.

What is consistently overlooked by the agencies and organizations who repeatedly attend these disasters, is they write manuals to control flow, but cannot administer control. Project Archimedes solves both these issues by providing our trademark Field Disaster Kit (FDK), which contains in pre-packaged form, everything a family of six (6) will require to survive for seven (7) days while awaiting the longer-term recovery support or our recovery camp platform. What is unique and extremely cost effective to the agencies and organizations, is our ready to deliver individual container which weighs the same as a large bag of rice (approximately 50 lbs.) and can be immediately delivered to those in need without presort distribution of supplies or establishing relief refugee center camps.

What currently takes a minimum of 30–50 people to deliver supplies to affected disaster victims, can now be achieved by a single Field Representative. Just as you are familiar with Plug & Play devices on your computer, our FDK's are Drop and Go. No bulk containers on docks, no sort centers, no distribution camps – Just drop the pallet and hand them out.

OUR MARKET CLIENT?



Countries

Project Frontline products have been engineered and developed for use and distribution by governmental agencies, charity foundations and world food bank surplus clientele. Combined these groups consist of over 5,000 agencies which represent worldwide countries.

States & Provinces:

Local to any community are various county or provincial departments which provide the micro-governmental services such as police, fire, health clinic, caretakers and churches. Project Archimedes has unlimited access to these organizations and can promote and offer advance purchase distribution programs centered to individual group needs. These programs will be presented by Public Relations and offer limited products for their security and needs.

International Providers:

The existing world community and foundation providers such as USAID, WFB, Baker Hughes, and Halliburton provide substantial opportunities to engage and solicit pre-purchases toward their individual interest in humanitarian aid, and can be tailored to meet specific request based on order volumes.

Other Major Disaster Providers:

Common to any industry, every government maintains approved suppliers for specific needs which otherwise cannot be shelf maintained. When this occurs the agency makes spot purchases from those listed companies in order to fulfill requirements. In many circumstances these groups are wholesale surplus procurement and are a ready market to late or outdated inventories.

Philanthropic Humanitarian Individuals:

Located throughout the world are those famous, rich and powerful, high profile individuals who have from time to time been moved to donate large sums to the relief of a given disaster. These individuals will be made aware of Frontline Products and their capabilities for reference.

Military and Government Procurement:

Listing and filing with agency procurement groups to maintain product availability system wide.

Disaster Relief Costing U.S. \$200 Million Per Day, FEMA Says

November 01 2017 03:45 PM EDT

Associated Press

The United States is spending more than \$200 million every day on disaster relief following a trio of hurricanes and a deadly wildfire event that struck over the past two months, the head of the Federal Emergency Management Agency said.

On Tuesday, FEMA Administrator Brock Long told a Senate oversight committee that the agency has never seen a challenge of this magnitude in its history following the catastrophic hurricanes Harvey, Irma and Maria, and the infernos that destroyed thousands of structures in Northern California. Long referred to the fires, which killed dozens of people, as the worst devastation he has ever seen.



How We Work at Frontline Division Planning:

(A) = (Disaster aid) Providing the essential survival aid to disaster area, where QRT teams can organize a cohesive work force for initial cleanup and rescue operations. (FDK) Field Disaster Kit's are issued. Supplies rendered are all life essential and provided in compact weight and content all items needed for 6 people for 7 days per unit. Essentially one pallet of 16 units supports 96 individuals, and weighs only 850 Lbs.

(B) =(Recovery assistance) Recovery Camp differs from refugee camps in as much as the workforce and camp administration is provided by those decimated. Each camp supports 198 personnel and provides security, supply and return to some normal activities while continuing the recovery efforts. The twist here is they buy their tents by working for 90 days under our QRT guidance before becoming independently run. Average cost per person \$1.04 per day

(C) = (Rebuild Guidance) Rebuilding becomes more difficult in less developed countries or those with great strife and materials to build are often not available. In response to this issue we have incorporated an age-old concept with modern twist in building sandbag homes. The advantage is availability of dirt, labor, and minimum construction time. These buildings are almost always more durable than what has been lost and can be built for a fraction of normal construction cost anywhere worldwide providing housing for 6-8-person family unit. This is a great advantage for international aid support organizations where needed. Rebuilding after any disaster is a slow and often expensive proposition, especially in under developed countries, and many cannot find work or opportunities to support their families. The sandbag home program accomplishes both a workforce, cheap cost to construct and industry opportunities that benefit the affected government. IT CREATES JOBS, OPPORTUNITIES AND A LIVING where none existed in less developed

WHAT MAKES US DIFFERENT



Perhaps the most common question asked of Project Archimedes is: what exactly makes us different from all the hundreds of Relief Organizations around the world. As in most specialized industries, the normal citizen is directly influenced by what they read, see on news media, or hear about third person. This is great public relations but has little to do with the reality of disaster assistance.

Project Archimedes LLC, is a company with a mission statement which is simple, to the point, and focused on a singular mission in our Frontline Division. Our goal is to provide direct and unabated critical relief supplies and support to the victims of disasters through our unique, no nonsense logistical program which is conducted in unison with other relief organizations in disaster recovery.

Where we stand alone in these efforts with such organizations lies in the pre-planning and specialized supplies which are administered and delivered by our field teams to either support other organization's efforts, or directly establish on behalf of effected governments the reaction capability to provide aid to its citizens.

The strengths and weaknesses of today's well-known assistance organizations provides numerous assistance services from medical aid, agriculture, education, human rights and children-oriented assistance. What the common individual does not know "nor will ever be told" is that less than 10% of all available resources of such organizations will ever be committed to a disaster area. What one sees or hears about massive relief operations assistance is in fact the maximum allocation of those individual organizations efforts

How we make a difference in such calamities is based on our very structure. Our principal interest concerns the victims, not the infrastructure, rebuilding contracts, or five minutes of free advertising to solicit donations. Project Archimedes is about sufficient aid in the shortest time to affect real and immediate assistance. In our company "Refugee Camps" and "Relief Centers" do not exist. It is not because we don't care but rather we have a more efficient and effective way to provide the required tools and supplies to meet the basic survival and recovery of a victim

JUST THE ESSENTIALS

We have one major advantage over current supplies and logistical sorting currently conducted by all agencies and organizations. Our containers consist of Food, Water, Hygiene, Cooking, and Shelter (The very basics to survival, not just one or two items which are needed and require them to stand in lines for hours for a single item). All this is provided in one container!

Another thing which separates what we provide from current relief doctrine is our products are regionally compatible, which means for the first time we can provide supplies more attuned to ethnic, cultural, and equipment simple to use in sufficient quantities to provide immediate aid to 1.2 million victims. Currently the charities combined for any event distribution is only one-half our ability by all organizations serving disasters.

What currently takes a minimum of 30–50 people to deliver supplies to affected disaster victims can now be done by a single Field Representative. Just as you are familiar with Plug & Play devices on your computer, our (FDK's) are Drop and Go. No bulk containers on docks, no sort centers, no distribution camps – Just Drop the pallet and hand them out.

MEET OUR FIELD REPS



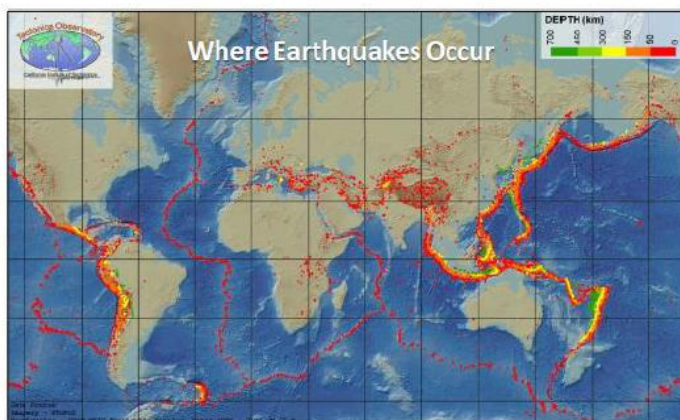
We call our "Field Representatives" Quick Response Teams (QRT), and unlike the extremely qualified local public interest service personnel or local militia, are experts in Disaster Services. Ten teams are comprised of twelve (12) uniquely trained specialists who can operate as efficiently as any elite special unit but do so in locations uncommon or out of district for current public services.

Our teams are trained for over a twelve (12) month period before they are allowed in the field and can operate independent of outside support for up to two weeks in a disaster environment. Each team is specifically trained in various aspects of disaster relief (emergency medical relief, search and rescue, and security; to name a few) They are specially equipped to handle anything short of armed conflict and provide far reaching capabilities of responder commands in disaster environments. They are the Ace in the Hole for field command centers in disasters

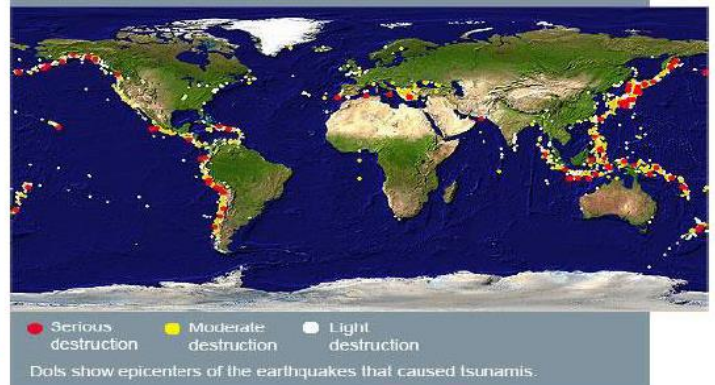
WE KNOW THE DYNAMICS OF OUR MISSION



THE JUSTIFICATION & NEED ARE CRYSTAL CLEAR



Historical occurrence of tsunamis worldwide



Future International



Expansion Plan



PRIVATE DOCKING FACILITIES

- Dock Loading Area Minimum 1,000' X 50'
- Yard Operations Minimum 1,000' X 1,000'
- Warehouse Hold Resupply 150'X300'X30' (W)
- Warehouse Hold Resupply 150'X300'X30' (W)
- Ship Fuel Stores (2) @ 120,000 Gal Each (T)
- Helicopter Fuel @ 25,000 Gallon (GT)
- Ship Waste Holding @ 20,000 Gal
- Maintenance Shops 50'X150'X25' (MS)
- Dockside Power (2) Ships Tied Up
- Dockside Refueling (2) @ Dock Hookup
- Yard Offices 50'X150'X20' (35 Personnel)
- Ship Parts/ Metal Shops/Storage 150'X75'X25' (A)
- Forklifts/Pallet Jacks/ATV's (8)
- Miscellaneous Gear & Supplies
- Fenced Security with Cameras
- Dock Loading Crane Tracked 125 Ton
- ALLOCATION 50 MILLION DOLLARS EACH



SHIP DOCK BASE FACILITIES LOCATION

- (R-1) Mobile Alabama
- (R-2) Lisbon Portugal
- (R-3) Darwin Australia
- (R-4) Chennai India
- (R-5) Natal Brazil
- (1) Ship Frontline
- (1) Ship Harvester
- (3) Helicopters

SHIP PORT BASE PLAN

Each Base is estimated to cost \$500 Million Dollars to full operation capability or (RTG)

Check out todays market clients: <http://hisz.rsoe.hu/alertmap/index2.php>

PROJECT OCEAN HARVESTER DIVISION BRIEF

PROJECT ARCHIMEDES HARVESTER MISSION STATEMENT



Ocean harvesting is about a mission and stewardship for Project Archimedes to environmentally find solutions and processes which can become commercially viable and begin the reverse contamination of our world oceans. The project is about answers and solutions, not fault or incrimination



INTRODUCTION

In holding to that mission, we have developed a singular vessel concept which will be able to perform multiple mission tasks as easily as changing one's shirt, without excessive cost or time down consumption, and as a bonus perform several mission tasks simultaneously in our oceans for NOAA, NASA, and research projects without commercial cost time delays. From the commercial viability standpoint, our Ocean Harvester ships can handle multiple single purpose ship functions, at significant cost savings to industry and increase scheduling platform availability for tasking conflicts worldwide.

As all technology has evolved quickly in the last four decades; today's catamarans serve industry in many ocean liner forms to include Fast Ferry's, Dredge barges, drill research platforms and many military applications. Our Company using this proven technology and further modifying its application abilities, has begun the final planning and engineering to provide a vessel unique even in today's industries. We think big, practical and versatile starting from these basics.

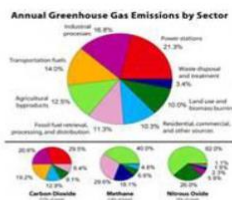
ENVIRONMENTAL CONCERNS TO ADDRESS:



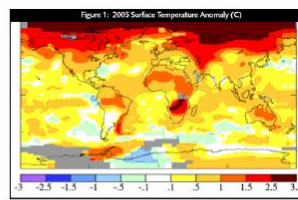
Plastic Ocean Trash



Seafood Contamination



Greenhouse Emissions



Fresh Water Contamination



Chemical /Disease Pollutions

Each of these concerns are directly associated with the stewardship of our oceans and how we act to remove, control and balance our most abundant resource unique in the universe "water".

Project Ocean Harvester cannot eliminate any of these issues alone, but we can begin the process of understanding and repairing the ocean environment through a simple commercial viable task, as well as introduce the starting solutions for decades to follow by understanding and educating our destructive impact on the 70% of the world we know little about.

COMMERCIAL APPLICATIONS:



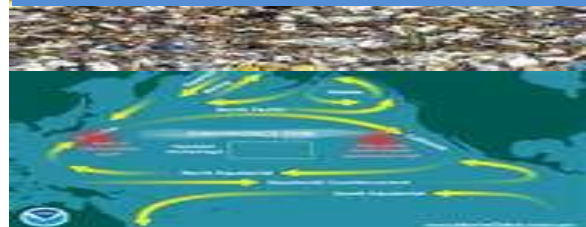
OCEAN HARVESTER

Kelp Harvesting & Processing



A 30 Billion Dollar Industry Annually

Ocean Trash Recycling For Energy

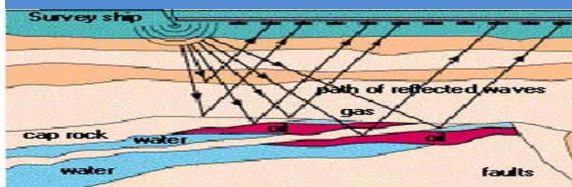


A 90 Billion Dollar Industry Annually



Commercial Applications

Seismic Survey and Oil Exploration



A 20 Billion Dollar Industry Annually

Deep Water Mineral Exploration & Sciences



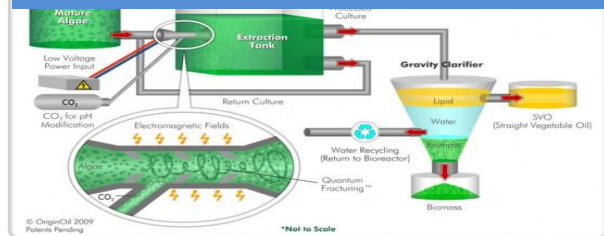
A 60 Billion Dollar Industry Annually

Oil Spill Cleanup Deep Skimmer



A 100 Billion Dollar Industry Annually

Oil Separation and Recovery



A 300 Billion Dollar Industry Annually

REVENUE PROJECTIONS

The sales illustration for “ocean harvester” are based on individual vessel completion, with (5) Five such vessels programmed for completion, but which provide for delay or construction in the event advance contract clients do not justify build schedule.

SCIENTIFIC TARGET MARKET REVENUES



Ocean Harvester market competition, in all but the harvester kelp module, faces normal industry competition based on specific vessel needs. A key reason for the company to provide a multi-purpose vessel provides more lease and sales opportunities than traditional vessels with single purpose.

Research Ship Schedules and Characteristics by Country

Go to <http://oceanic.cms.udel.edu/ships/> for detail of research types

- Huge demand for seismic vessels – tenfold increase in classification requests 13 June 2009 forfatter: Per Wiggo Richardson Oslo: The booming global economy and high oil price have led to strong demand for seismographic ships. DNV is experiencing a tenfold increase in classification requests compared to previous years.

HARVESTER INDUSTRY IMPACT

Shown in industry specific model, the company “Project Archimedes LLC,” will have impact industry wide less than 5% of the 500 billion dollar combined annual markets and ongoing needs which have suffered shortages for more than two decades. The combination of new worldwide regulatory controls of resources and dramatic increase of disaster events has effectively increased opportunities for current and future growth potentials in the service industries.

SEISMIC CONTRACT SAMPLES ONGOING

[Asia offshore capex forecast to increase 77%](#) With an estimated capex of over \$97 billion through 2009 to 2013, Asia is expected to witness an increase of 77% in terms of capex when compared to the previous five-year period, according to Infield’s second edition *Regional Perspectives Asia Pacific Market Update Report 2009/13*.

OIL COMPANIES SPILLAGE ESTIMATES

<http://api-ec.api.org/ehs/water/spills/upload/356-Final.pdf> Analysis of Oil Spillage by Oil Industry Reports. Average oil spill cleanup cost is \$26.00 US per barrel. This figure is only the historical average cost over a 20 year period, and forms the basis of anticipated market share. This does NOT account for current event occurrences.

GOVERNMENT RESEARCH VESSELS

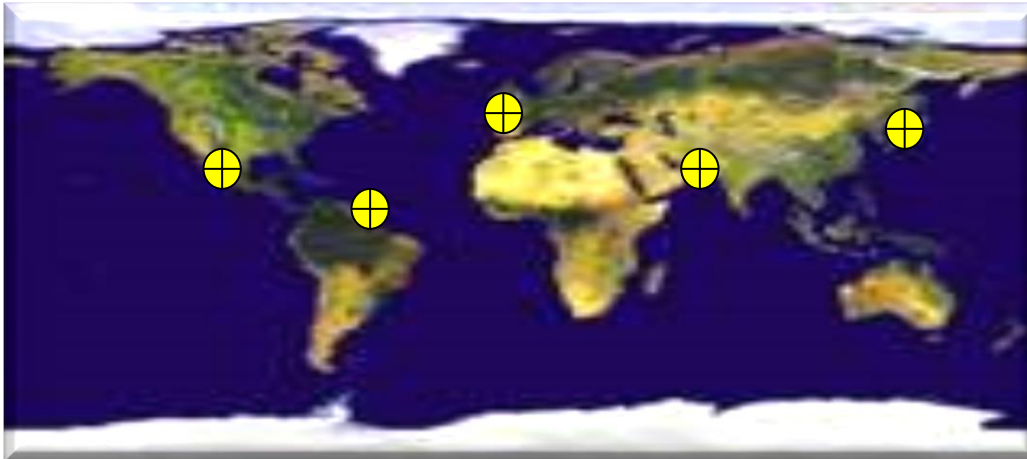
http://www.corporateservices.noaa.gov/nbo/FY08%20Rollout%20Materials/1_31_07_ROLLOUT/Blue_Book/Chapter_7_Final.pdf

NOAA Report on 2008 Vessel contracting on government projects.

EXPLORATION DEVELOPMENT WORLDWIDE MARKET

With the newly stated goals of the United States and announcements of IPEC League, the fossil energy exploitation projections are expected to increase by 50% offshore and 35% for onshore production. This equates to additional demands for ocean platforms to deal with both exploration, and disaster recovery. Although the oil and gas industry has made significant advances to handle the eco-impact risk mitigation, the demand for advanced response to spills, blowouts and seaborne disasters in deep ocean environments is open to new contracting.

OUR PLANNED PORT BASES



(5 Strategic Base Locations for Services)

OIL & GAS TARGET MARKET SAMPLE:



LOGICAL DEVELOPMENT

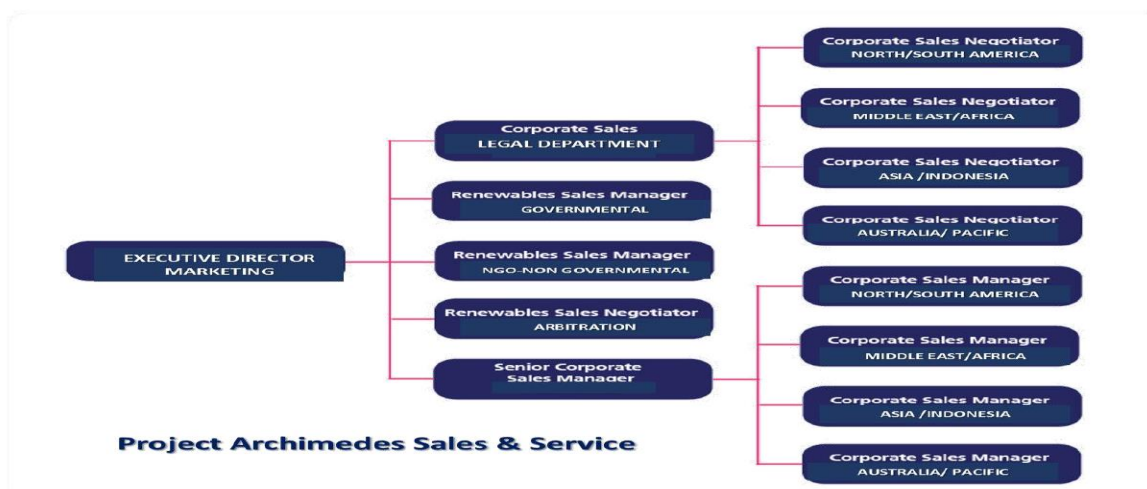
Although the numerous projects depicted within this business plan could easily be accredited to overly ambitious goals and unachievable development costing millions without return, the company has developed a “Logical and Realistic” development schedule in line with investment funding, revenue generations, and specific task schedules to provide investors with excellent returns in the 3-5 year timeframe, while completing development and sales schedules independent on capital infusion from investors alone.

The project as a whole and divisional specific has been designed to generate income from a market rich environment which remains unaffected by current financial industry turmoil and fulgurations inherent to industries dependence on consistent turnover and replacement of goods and services.

MARKETING OUR PRODUCTS

Sales Organization

The organizational chart depicted here represents the key unit factors necessary to control, maintain and service those clients on a worldwide stage under a common process which allows for smooth transactions and future re-orders of products and services.



As with any forward-looking projection seeking capital Project Archimedes LLC, has developed several income rich market models. What does make our company unique to other markets is that we serve industry needs consistently in need of turnover and replenishment resources (such as we will provide) the income picture looks very solid. Sources of income are anticipated from the following areas on an ongoing basis once established.

- Government, Agency, Organizational Sales
- Franchise Development Worldwide Sales
- Oil & Gas Industry, NOAA Research Leases
- Research and Institutional Grants
- Continuing Investment Offers
- Developed and replenishment Product Spin-Off Sales
- Inflation or Recession Proof Product Need.
- Off-Shelf Commercial Sales

MARKET REVENUE FOCUS:

Company marketing efforts are focused on the below (7) primary procurement groups, which can be multiplied by the number of countries in the world (currently 258) and over 5,000 currently registered NGO organizations worldwide. The company anticipates need of product offered contracting to exceed 100 Million per quarter once fully operational at the 18-month level.

- 1) Government Response Agencies: Usually at the Secretary cabinet level and supported by the procurement arms of government like the (GSA) Government Service Agency, (DOD) Department of Defense (HAS) Homeland Security Agency (NOAA) and (NASA). {STRUCTURED PROCUREMENT AND BID REGULATED}
- 2) Joint Nations Organizations: Multi-nation groups such as the (UN) United Nations, (IMF) International Monetary Fund, (IFB) International Food Bank, (EUMC) European Union Monetary Coalition, (NATO) North Atlantic Treaty Organization. {POLITICAL AND MUTUAL ORGANIZATIONAL RELATIONSHIP DRIVEN}
- 3) Worldwide Charity Organizations: Similar to the (ICRC) International Red Cross, (ACO) Arab Croissant Organization, World Catholic Relief, Lutheran Church, or 1,000's other charity-based groups. {MOTIVATED BY MUTUAL PROMOTION AND SOME STRUCTURED COOPERATION}
- 4) Philanthropic Support Organizations: Such as Registered Foundations, Corporate Sponsorships, Grant Programs, Food Retail Chain Sponsorships, Individual Philanthropic individuals and groups {MEDIA, COMMUNITY ACTIVE AND SELF PROMOTION MOTIVATED}
- 5) Related industry Peers: Common industries which support humanitarian & environmental sciences, to include college, research facilities and R&D. {INCLUSION, MODIFICATION OR SUPPLEMENTAL PRODUCT USE}
- 6) State or Province Government: Government militia, state agencies, community services, police, fire, rescue. {POLITICAL AND COMMUNITY SUPPORT MOTIVATED}
- 7) Township/Village Communities: Local church organizations, community service volunteers, local clubs, VFW posts. {HUMANITARIAN & ENVIRONMENTAL CHARITY OR DONATION DRIVE MOTIVATED}

Marketing support will be provided by "Head of State" corporate estate and top tier contracting in combination with IMF, WTB, UN, EUA, AFA world banking contracting support programs.

Current need of the types and quantities of company product offered are expected to exceed our capacity to fulfill demand at the 30th month of operation, and if this demographic is correct the company will make provision for early facility expansion to keep pace with known demand.

Our products and services are in high demand, and only when they are ready for use will the true and total impact of our modern solutions to existing problems have a solution. Never has anyone tried to address the basic problem because of bottom line costing, “That issue has now been solved” and only we know the requirements to finally meet the demand of the hamstrung industries.

PRODUCT MARKET BASE:

Frontline Division (Humanitarian)

(QRT) Quick Response Training/Teams
 (FDK) Field Disaster Kits – Victims
 (FFC) Frontline Field Camps – Victims
 (VFU) Village Farm Units – Famine based
 (DRT) Disaster Recovery Teams – Field
 (HBP) Home Building Production – sandbag
 (SDR) Ship Disaster Relief Service – complete
 (CRU) Camp Resupply Units

Harvester Division (Environmental)

(OTR) Ocean Trash Recycling
 (OFR) Ocean Fisheries Recovery
 (OKH) Ocean Kelp Harvesting
 (OSS) Ocean Seismic Service
 (OCR) Oil Cleanup Recovery
 (OSR) Ocean Scientific Research
 (OFW) Ocean Fresh Water Plant
 (COP) Custom Ocean Platform Builds

THE SCIENCES WE ARE ENGAGED IN

Our Task For
the Decade

Projects Development



PROJECT ARCHIMEDES LLC, CAPITAL INVESTMENTS

DISTRIBUTION

ENVIRONMENTAL INVESTMENT Information Harvester Division \$104,500,000.00 US

Today more than ever before, the investment community is seeking “Green” projects for investment portfolios in new technology which range from wind towers to next generation batteries. The real environmental investments are those which help correct the errors of generations, such as recycling and correct management of natural resources, which is where our project “Ocean Harvester”

becomes forefront to the industry applications. Where it now takes six specialized ocean platforms, we shall only require one providing access to a 500-billion-dollar contract industry.

HUMANITARIAN INVESTMENT Information Frontline Division \$145,500,000.00 US

Almost everyone in the world watches media coverage of national disasters but their interest stops with the media coverage. Did you know that disasters are a 350 Billion Dollar a year industry supported by organizations, agencies and military open contracting? Beyond the world governments pledges to rebuild, it is the contractor who makes profit from goods, transport and management of these disasters. Our company, "Project Frontline", provides new and more cost-efficient delivery solutions and half current cost and can capture market share of 1-3-5% of annual market.

PROJECT ASSET ACQUISITION:

The company shall obtain hard asset valuations of \$87,500,000.00 in phase two development which shall include the primary project developments to move from operational ready to profit generation and complete same within 18 months of funding closure.

COMPANY BACKED INVESTMENT SECURITY

The company has obtained the sponsorship of a private banking institution widely reputed who will provide subscription investment protection for investment subscribers for loss of investment backed guarantees issued to the company via the senior banking industries and handled by a registered banking trust company. Investment subscription thereby provides guarantee against any investment loss normally associated with new company investment.

Marketing support will be provided by "Head Of State" corporate estate and top tier contracting in combination with IMF, WTB, UN, EUA, AFA world banking contracting support programs.

Current need of the types and quantities of company product offered are expected to exceed our capacity to fulfill demand at the 30th month of operation, and if this demographic is correct the company will make provision for early facility expansion to keep pace with known demand.

Our products and services are in high demand, and only when they are ready for use will the true and total impact of our modern solutions to existing problems have a solution. Never before has anyone tried to address the basic problem because of bottom line costing, "That issue has now been solved" and only we know the requirements to finally meet the demand of the hamstrung industries.

COMPANY EMPLOYMENT JOB DEMOGRAPHICS:



COMPANY PAYROLL DEMOGRAPHICS:

General payroll demographics include skilled/unskilled/graduate/licensed/specialty expert qualifications, and include payroll, bonuses, benefits and taxes. Also to include Company employees and all vendor hire associations.

\$36,000 –\$55,000 total	\$56,000 -\$100,000 total	\$101,000 – \$150,000 total	\$151,000 -\$200,000 +
Low End Sustainable	Mid-Range Sustainable	Middle Class Sustainable	Upper Middle Class
40% or 2,682 Employees	20% or 1,341 Employees	20% or 1,341 Employees	20% or 1,341 Employees

EMPLOYEE EXPANSION

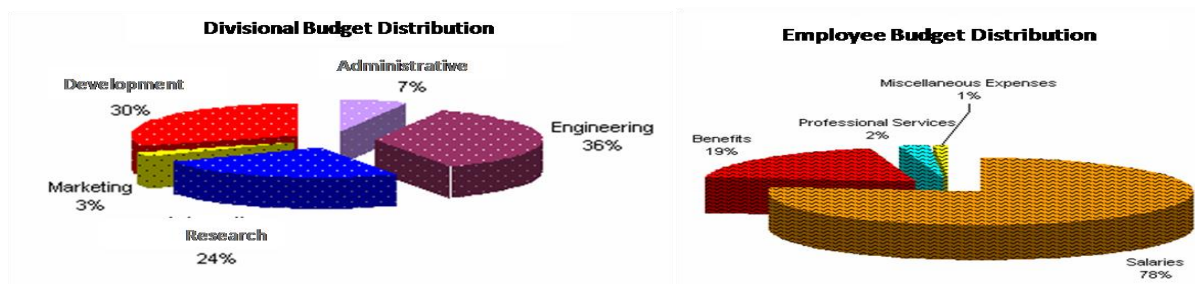
Total Employee Salaries and Count							
Area	Employees	Basic	Insurance	Bonus	Vehicle Allowance	Total Salary	With 8% FICA
Employee FL	118	\$7,197,000.00	\$719,700.00	\$719,700.00	\$54,000.00	\$8,690,400.00	\$9,385,632.00
Employee AZ	163	\$5,981,000.00	\$598,100.00	\$598,100.00	\$0.00	\$7,976,400.00	\$8,614,512.00
Special Project	321	\$14,227,000.00	\$918,700.00	\$918,700.00	\$24,000.00	\$12,398,400.00	\$17,381,772.00
R&D Center	30	\$1,803,000.00	\$180,300.00	\$180,300.00	\$0.00	\$2,163,600.00	\$2,336,688.00
Grand Total	632	\$29,208,000.00	\$2,416,800.00	\$2,416,800.00	\$78,000.00	\$31,228,800.00	\$37,718,604.00
	158		by month 9		at 25%	7,814,700.00	9,437,751.00
	316		by month 18		at 50%	15,629,400.00	18,875,502.00
	474		by month 24		at 75%	23,444,100.00	28,313,253.00
	632		by month 30		at 100%	31,258,800.00	37,718,064.00
							94,377,510.00

SENIOR MANAGEMENT ALLOCATION

DISTRIBUTION OF KEY MANAGEMENT FOR DEPARTMENTS & DIVISIONS HQ

DEPT / DIV	EXECUTIVE	EXEC DIRECTOR	UNIT DIRECTOR	MANAGE DIR	UNIT MANAGER
Corporate	1			2	
Administration	1		2		
Finance		1	5		
Research		1	5	5	5
Special Projects		1	5	5	5
Marketing		1	5	5	
Production Div.		1	5	5	5
Frontline Div.		1	3	5	5
Harvester Div.		1	3	5	5
Max Cost	\$456,000 PY	\$1,365,000 PY	\$5,148,000 PY	\$4,160,000 PY	\$2,762,500 PY
TOTALS	2	7	33	32	25

PERSONNEL COST DISTRIBUTION



PROJECT ARCHIMEDES LLC, FINANCIAL

PRINCIPAL SHAREHOLD STAKE:

The founding principal of Project Archimedes LLC, Richard B. Peacock initiated operations of the company in 2010 by undertaking accumulated funds from offshore investment accounts held to fund the project. The initial amount provided operations costing amounted to 1.5 Million Dollars which was utilized for organizational cost, contracted research and individual retainers to assure compliance with all US Regulatory controls and establish business accounting and operations thru the non-taxable offshore fund transfers.

Additional funds were provided in the amount of 2.5 million dollars to form alliance with equal vested private offshore investors to conduct joint research and non-taxable expanded commercial research of products, whitepaper studies and paid investigations of vendor and united nations referrals for conducting worldwide operations and business alliances at the commercial and governmental levels that deal with earth science. The joint research studies were completed in 2012 and resulted in the current company infrastructure and organization making it "Shovel Ready".

Since 2013 to present the principal has maintained the company operational shelf life and updated models while seeking a viable investment body to advance the project, while maintaining retained executives which will be joining operations once funding dictates. The maintenance cost as such amounts to approximately \$200,000 per year in commitments paid for by the principal. Current accumulated totals as of January 1st, 2018 are approximately 1.1 million dollars, Bringing the principal stakeholder to just over 5.0 million dollars.

The principals sole purpose for continuance of this project is to foster next generation science and professional management careers in earth sciences and provide a generation with new challenges to solve world issues. Investors benefit with the expected ROI which will easily top 25% by the third-year operations due to the very high demand for product introduction, with target 2% market sales equal to 10 Billion revenues.

INVESTOR EXIT OPTIONS:

Investment in this offering will qualify participants the option of re-directing investment amounts paid to one of the accounts shown below, as such accounts are activated by the company, and under a singular transfer equal value, for investment flexibility.

- **501-C3 Account:** The Company shall engage in the exemption tax status under rule 501-C3 sometime after the first 12 months of startup. The sole reason for this action will be to encompass the “Frontline” vessel operations in humanitarian aid cost. This exemption will allow other tax-exempt charities, investor projects or organizations to procure services and products within their charters and bypass the sales tax issues. This exemption shall additionally allow for philanthropic parties to contribute for special tax considerations.
- **Franchise Accounts:** Shall become conversion of Unit Share value to cash investment of franchise offering. The distribution of any such profits or profit oriented payments into the company shall be credited face value share units made through the general account and investor will surrender all applicable Preferred Unit Shares.
- **Company Repurchase Buyback** Investor Unit Shares after 24 months at investor cost (+) Plus 15% in lots of up to 50,000 Units per quarter.
- **Conversion to IPO share** “Once Activated” at ratio of 5 share stock offered to 1 Unit Subscription held and regulated by trade authorities at NASDAC or SEC as offered.

Timeline Development & Production Schedules

The company has established specific task scheduled timelines for both divisions and all projects associated with them. The schedules scientist and marketing experts have narrow parameters within projects to assure completion of company goals “On Time and On Schedule” for customer deliveries. We must get it right the first time and provide a superior product.

USE OF FUNDS

The chart below illustrates the fund distribution based on the availability during the project timeline of development. The company reserves the right to change such distribution outline if (1) funds are not sufficient for development, or (2) the current development projects have exceeded the cost of completion and the company elects to redirect such funds to assure completion of other task or development.

Task Allocation	Harvester Division	Frontline Division
Research & Development	19.2 %	19.0 %
Manufacture & Distribution	33.8 %	19.0 %
Administrative Operations	2.5 %	2.5 %
Sales /Contracting / Franchise	1.5 %	1.5 %
Other Related Cost	.5 %	.5 %

In general terms the two divisions of the company will conduct the R&D budget allocations with distributions as indicated in the “Divisional Budget Distribution” chart. Companywide “Employee Budget Distribution” will not be budgeted to each division but absorbed in company administrative accounts for overall operations. This will be reflected in the Performa financial projections.

FINANCIAL ACCOUNTABILITY:

Project Archimedes has established and operates with acceptable accounting procedures and protocols common to industry standards of operations. It shall however, additionally require certain safeguards and assured investment transfers to be completed under company control and schedules. To accomplish this, accounts have been established to provide annual funding requirements payable in the eleventh (11th) month of each year for subsequent operation to insure no interruption to operations.

Under the various models available for investment, returns and growth the company will or have established the essential accounts to protect our future. Discussed here are those additional accounts and their purpose

U.S. BANKING COMPANY ACCOUNTS

⑦ General Ledger Account: Established to US accounts and administered by the CFO for budget and operational costing during daily operations.

⑦ Tax Account: Established to deposit employee earned taxes, company contributions and anticipated tax liabilities to be paid quarterly to the IRS. Such account shall not be dispersed for any other reason, and contributions must be made monthly. The CFO and COO shall hold responsibility to insure the account remains protected and administered by law.

⑦ Employee Payroll: The CFO shall be responsible for funding payroll distribution for all employees and shall verify current amounts of payment directly from the Human Resources (HR) department every two weeks. Payments are to be made either by check, or ACH transfer to arrive NLT midnight the day proceeding pay date of employee

⑦ Medical Benefit Insurance: Monthly payments or calculated contributions shall be held or paid to escrow to provide coverage for employee medical benefits as contracted.

⑦ Executive Reserve: A sub category to general ledger equal to 500 thousand dollars monthly for discretionary expenditures against annual contract payment management adjustment or the furtherance of project goals and missions.

ADDITIONAL BANKING COMPANY ACCOUNTS:

⑦ 501-C3 Account: The Company shall engage in the exemption tax status under rule 501-C3 sometime after the first 12 months of startup. The sole reason for this action will be to encompass the “Frontline” vessel operations in humanitarian aid cost. This exemption will allow other tax-exempt charities or organizations to procure services and products within their charters and bypass the sales tax issues for aid. This exemption shall additionally allow for philanthropic parties to contribute for special tax considerations.

⑦ Trust Account: Shall be established to advance profits and investments utilizing unpaid investment funds into the company and provide a vehicle to war chest funds for future projects or draws to meet company obligations. Such account shall be entrusted via assured contractual arrangement with safeguards enacted to protect company trust assets. The trust company shall make payments on demand into company general accounts as determined or scheduled by contract or Executive Management call.

⑦ Foundation Account: Established to advancement in sciences related humanitarian or environmental issues. Such sponsorship funds shall be allocated by the Trust Management Manager annually, allocated by Executive Management and administered by the Marketing Department.

⑦ Franchise Accounts: Shall be established for each franchise agreement established against products and services as required under national laws of agreement. The distribution of any such profits or profit oriented payments into the company shall made through the general account.

Liability Safeguards:

☐ Company Limited: Each division of Project Archimedes and each established satellite base shall be formed as separate companies, either domestic or international to limit liability valuations for legal suits and protect the parent company from direct exposure to be adjoined in any such actions. Formations will vary however, limiting exposure is the goal.

☐ Personal Liabilities: Aside of insurance coverage and those mandated by law, the company shall to its best efforts, limit its exposure to lawsuits. In-as-much as all contracting sales or investor agreements shall be registered with appropriate state or federal authority and vendor or service contracts are mitigated by signed agreement, the remaining issue of executive liability remains the key factor. Therefore, the company mandates that other than by malicious intent or deceptive design any actions initiated by management shall exempt the executive managers in the performance of their duties and obligations which bind the company only to such action.

☐ Consumer Liability: products are not designed for commercial consumption but rather for emergency application. We will endeavor to maintain consumer friendly products, however, injury, illness or death from our products shall be limited only to defective replacement of product. Food items and most appliance applications carry FDA or Consumer Certifications separate for replacement or safety related product use. All our products, where possible will be approved by the using agency or specific group requirements as suitable for their applications as kept on active files.

☐ Human Rights & Civil Liberties: Field operations are authorized to operate under UN or Approved Agency code of conduct. Individual employee rights violations shall be handled by company HR Attorney.

PROJECTED DISTRIBUTIONS

ARCHIMEDES, IIIC.										
Years 1-10: Consolidated Pro-forma Balance Sheets										
January 1 2014 - Dec. 31, 2024										
OPERATING CASH	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Cash-operating	\$50,000,000.00	\$87,750,000.00	\$108,000,000.00	\$982,000.00	\$982,000.00	\$982,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00
Cash-Other PFL	\$0.00	\$38,016,750.00	\$76,032,000.00	\$152,064,000.00	\$300,000,000.00	\$300,000,000.00	\$300,000,000.00	\$500,000,000.00	\$500,000,000.00	\$500,000,000.00
Cash-Other POH	\$0.00	\$0.00	\$32,500,000.00	\$65,000,000.00	\$130,000,000.00	\$130,000,000.00	\$196,000,000.00	\$196,000,000.00	\$196,000,000.00	\$196,000,000.00
Total Sales	\$50,000,000.00	\$125,766,750.00	\$216,532,000.00	\$218,046,000.00	\$430,982,000.00	\$430,982,000.00	\$496,964,000.00	\$696,964,000.00	\$696,964,000.00	\$696,964,000.00
Accounts Rec.	\$0.00	\$0.00	\$32,500,000.00	\$65,000,000.00	\$130,000,000.00	\$130,000,000.00	\$130,000,000.00	\$196,000,000.00	\$196,000,000.00	\$196,000,000.00
Inventory-PFL/POH	\$0.00	\$50,000,000.00	\$50,000,000.00	\$75,000,000.00	\$100,000,000.00	\$100,000,000.00	\$100,000,000.00	\$150,000,000.00	\$150,000,000.00	\$150,000,000.00
Adj. Total Cash	\$50,000,000.00	\$75,766,750.00	\$134,032,000.00	\$78,046,000.00	\$200,982,000.00	\$200,982,000.00	\$266,964,000.00	\$351,964,000.00	\$351,964,000.00	\$351,964,000.00
FIXED ASSETS:										
Capital Land FL	\$6,000,000.00	\$6,000,000.00	\$12,360,000.00	\$12,730,800.00	\$13,112,724.00	\$13,506,105.72	\$13,911,288.89	\$14,328,627.56	\$14,758,486.39	\$15,201,240.98
Capital Land NM	\$20,000,000.00	\$9,000,000.00	\$29,870,000.00	\$30,766,100.00	\$31,689,083.00	\$32,639,755.49	\$33,618,948.15	\$34,627,516.60	\$35,666,342.10	\$36,736,332.36
POH vessel	\$15,000,000.00	\$15,000,000.00	\$30,900,000.00	\$31,827,000.00	\$32,781,810.00	\$33,765,264.30	\$34,778,222.23	\$35,821,568.90	\$36,896,215.96	\$38,003,102.44
Furniture	\$240,000.00	\$66,000.00	\$66,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00	\$132,000.00
Office Equip.	\$150,000.00	\$30,000.00	\$30,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00
Computers	\$674,350.00	\$374,500.00	\$374,500.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00	\$749,000.00
Leasehold Improv.	\$4,000,000.00	\$4,000,000.00	\$196,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00	\$312,000.00
Gross Fixed	\$45,964,350.00	\$34,470,500.00	\$73,756,500.00	\$76,676,900.00	\$78,836,617.00	\$81,164,125.51	\$83,561,459.28	\$86,030,713.05	\$88,574,044.45	\$91,193,675.78
Deprec. Per Year	\$4,000,000.00	\$4,000,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00
Total Fixed Assets	\$49,964,350.00	\$38,470,500.00	\$82,051,500.00	\$84,971,900.00	\$87,131,617.00	\$89,459,125.51	\$91,856,459.28	\$94,325,713.05	\$96,869,044.45	\$99,488,675.78
PFL project costs	\$0.00	\$28,512,562.00	\$57,024,000.00	\$114,048,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00
POH project costs	\$0.00	\$0.00	\$20,500,000.00	\$41,000,000.00	\$65,000,000.00	\$65,000,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00
Total Project Cost	\$0.00	\$28,512,562.00	\$77,524,000.00	\$155,048,000.00	\$275,000,000.00	\$275,000,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00
Accum deprec.	\$4,000,000.00	\$8,000,000.00	\$16,295,000.00	\$24,590,000.00	\$32,885,000.00	\$41,180,000.00	\$49,475,000.00	\$57,770,000.00	\$66,065,000.00	\$74,360,000.00
PROJECT ASSETS	\$4,000,000.00	\$36,512,562.00	\$93,819,000.00	\$179,638,000.00	\$307,885,000.00	\$316,180,000.00	\$369,975,000.00	\$378,270,000.00	\$386,565,000.00	\$394,860,000.00
Franchise/Dist Ctr Costs	\$0.00	\$0.00	\$2,500,000.00	\$10,000,000.00	\$25,000,000.00	\$32,500,000.00	\$51,400,000.00	\$58,900,000.00	\$66,400,000.00	\$73,900,000.00
Accum. Amort.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Net FF Costs	\$0.00	\$0.00	\$2,500,000.00	\$10,000,000.00	\$25,000,000.00	\$32,500,000.00	\$51,400,000.00	\$58,900,000.00	\$66,400,000.00	\$73,900,000.00
Deposits	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00	\$125,000.00
Yearly Total Assets	\$104,089,350.00	\$250,874,812.00	\$477,527,500.00	\$632,680,900.00	\$1,081,123,617.00	\$1,099,246,125.51	\$1,240,320,459.28	\$1,573,584,713.05	\$1,591,923,044.45	\$1,610,337,675.78
Accounts pay.	\$47,824,613.66	\$54,909,591.44	\$69,163,288.52	\$60,851,111.54	\$51,532,311.52	\$62,874,146.34	\$70,018,336.73	\$58,808,801.05	\$70,448,538.41	\$71,260,875.12
Funding proceeds/pmts	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$245,000,000.00
Customer deposits pay.	\$0.00	\$2,000,000.00	\$4,000,000.00	\$6,000,000.00	\$8,000,000.00	\$16,000,000.00	\$16,000,000.00	\$16,000,000.00	\$16,000,000.00	\$32,000,000.00
Total Liabilities	\$47,824,613.66	\$56,909,591.44	\$73,163,288.52	\$66,851,111.54	\$59,532,311.52	\$78,874,146.34	\$86,018,336.73	\$74,808,801.05	\$86,448,538.41	\$348,260,875.12
Current earnings	\$2,175,386.34	\$42,344,596.56	\$70,344,711.48	\$2,646,888.46	\$55,449,688.48	\$44,107,853.66	\$57,945,663.27	\$219,155,198.95	\$207,515,461.59	\$208,203,124.88
Retained earnings	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00
Dividends paid	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$50,000,000.00	\$50,000,000.00	\$50,000,000.00
Total equity	\$2,175,386.34	\$42,344,596.56	\$70,344,711.48	\$2,646,888.46	\$105,449,688.48	\$94,107,853.66	\$107,945,663.27	\$319,155,198.95	\$307,515,461.59	\$308,203,124.88
Total Liabilities and equity	\$58,440,122.68	\$236,309,817.12	\$474,708,922.96	\$568,476,676.92	\$1,127,040,993.96	\$1,114,479,832.83	\$1,262,247,785.82	\$1,817,931,110.95	\$1,812,989,967.63	\$1,570,279,925.54
Investment Holding										
Common stock	1,000,000	1,000,000	10,000,000	10,000,000	50,000,000	50,000,000	50,000,000	100,000,000	100,000,000	100,000,000
Stock Valuation	\$58.44	\$236.31	\$47.47	\$56.85	\$22.54	\$22.29	\$25.24	\$18.18	\$18.13	\$15.70

ARCHIMEDES, INC.

Years 1-10: Consolidated Pro-forma Income Statement

January 1 2014 - Dec. 31, 2024

	Total Years 1 thru									
	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
REVENUE										
Income / Investments	\$50,000,000.00	\$87,750,000.00	\$108,000,000.00	\$982,000.00	\$982,000.00	\$982,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00	\$1,964,000.00
Sales-PFL	\$0.00	\$38,016,750.00	\$76,032,000.00	\$152,064,000.00	\$300,000,000.00	\$300,000,000.00	\$300,000,000.00	\$500,000,000.00	\$500,000,000.00	\$500,000,000.00
Sales-POH	\$0.00	\$0.00	\$32,500,000.00	\$65,000,000.00	\$130,000,000.00	\$130,000,000.00	\$195,000,000.00	\$195,000,000.00	\$195,000,000.00	\$195,000,000.00
Properties Appreciation	\$0.00	\$0.00	\$500,000.00	\$500,000.00	\$1,000,000.00	\$1,000,000.00	\$1,500,000.00	\$1,500,000.00	\$1,500,000.00	\$3,000,000.00
Total revenue	\$50,000,000.00	\$125,766,750.00	\$217,032,000.00	\$218,546,000.00	\$431,982,000.00	\$431,982,000.00	\$498,464,000.00	\$698,464,000.00	\$698,464,000.00	\$899,964,000.00
Cost of Goods Sold										
Cost of goods Sold-PFL	\$0.00	\$28,512,562.00	\$57,024,000.00	\$114,048,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00	\$210,000,000.00
POH Operating costs	\$0.00	\$0.00	\$20,500,000.00	\$41,000,000.00	\$85,000,000.00	\$85,000,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00	\$110,500,000.00
Total Cost of goods sold	\$0.00	\$28,512,562.00	\$77,524,000.00	\$155,048,000.00	\$275,000,000.00	\$275,000,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00	\$320,500,000.00
Gross Margin	\$50,000,000.00	\$97,254,188.00	\$139,508,000.00	\$63,498,000.00	\$156,982,000.00	\$156,982,000.00	\$177,964,000.00	\$377,964,000.00	\$377,964,000.00	\$379,464,000.00
EXPENSES										
Salaries & wages	\$5,253,500.00	\$10,510,000.00	\$15,760,500.00	\$15,760,500.00	\$15,760,500.00	\$23,500,000.00	\$23,500,000.00	\$23,500,000.00	\$23,500,000.00	\$23,500,000.00
Payroll taxes	\$750,500.00	\$1,501,000.00	\$2,251,500.00	\$2,251,500.00	\$2,251,500.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00
Benefits	\$750,500.00	\$1,501,000.00	\$2,251,500.00	\$2,251,500.00	\$2,251,500.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00
Bonuses	\$750,500.00	\$1,501,000.00	\$2,251,500.00	\$2,251,500.00	\$2,251,500.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00	\$2,350,000.00
	\$7,505,000.00	\$15,013,000.00	\$22,515,000.00	\$22,515,000.00	\$22,515,000.00					
EMPLOYEE ESTIMATES										
Company Employees	150	375	550	600	600	600	600	600	600	700
Outside Vendor Employees	100	300	450	650	700	700	700	700	700	700
All Facility Building Rent	\$2,500,000.00	\$2,500,000.00	\$2,500,000.00	\$2,750,000.00	\$2,750,000.00	\$2,750,000.00	\$3,000,000.00	\$3,000,000.00	\$3,000,000.00	\$3,000,000.00
Utilities	\$637,500.00	\$637,500.00	\$637,500.00	\$750,250.00	\$750,250.00	\$750,250.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00
Telephone	\$162,000.00	\$162,000.00	\$162,000.00	\$250,000.00	\$250,000.00	\$250,000.00	\$310,000.00	\$310,000.00	\$310,000.00	\$310,000.00
Equipment lease	\$168,750.00	\$168,750.00	\$168,750.00	\$147,114.84	\$147,115.00	\$147,115.00	\$170,303.82	\$170,304.00	\$170,304.00	\$170,304.00
Capital Purchases	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Office supplies	\$183,333.33	\$101,666.67	\$106,750.00	\$112,087.50	\$117,691.88	\$123,576.47	\$129,755.29	\$136,243.06	\$143,055.21	\$150,207.97
Computer supplies	\$337,500.00	\$266,875.00	\$280,218.75	\$294,229.69	\$308,941.17	\$324,388.23	\$340,607.64	\$357,638.02	\$375,519.93	\$394,295.92
Maintenance-bldg.	\$24,300.00	\$19,215.00	\$20,175.75	\$21,184.54	\$22,243.76	\$23,355.95	\$24,523.75	\$25,749.94	\$27,037.43	\$28,389.31
Maintenance-equip.	\$36,450.00	\$28,822.50	\$30,263.63	\$31,776.81	\$33,365.65	\$35,033.93	\$36,785.63	\$38,624.91	\$40,556.15	\$42,583.96
Maintenance-software	\$36,450.00	\$28,822.50	\$30,263.63	\$31,776.81	\$33,365.65	\$35,033.93	\$36,785.63	\$38,624.91	\$40,556.15	\$42,583.96
Maintenance-network	\$32,400.00	\$25,620.00	\$26,901.00	\$28,246.05	\$29,658.35	\$31,141.27	\$32,698.33	\$34,333.25	\$36,049.91	\$37,852.41
Legal & accounting	\$337,500.00	\$266,875.00	\$280,218.75	\$294,229.69	\$308,941.17	\$324,388.23	\$340,607.64	\$357,638.02	\$375,519.93	\$394,295.92
Marketing materials	\$202,500.00	\$160,125.00	\$168,131.25	\$176,537.81	\$185,364.70	\$194,632.94	\$204,364.59	\$214,582.81	\$225,311.96	\$236,577.55
Advertising	\$56,700.00	\$44,835.00	\$47,076.75	\$49,430.59	\$51,902.12	\$54,497.22	\$57,222.08	\$60,083.19	\$63,087.35	\$66,241.71
Licenses & taxes	\$40,597.00	\$32,153.10	\$33,760.76	\$35,448.79	\$37,221.23	\$39,082.29	\$41,036.41	\$43,088.23	\$45,242.64	\$47,504.77
Insurances	\$81,000.00	\$64,050.00	\$67,252.50	\$70,615.13	\$74,145.88	\$77,853.18	\$81,745.83	\$85,833.13	\$90,124.78	\$94,631.02
Consulting fees	\$102,500.00	\$91,500.00	\$96,075.00	\$100,878.75	\$105,922.69	\$111,218.82	\$116,779.76	\$122,618.75	\$128,749.69	\$135,187.17
Travel & entertainment	\$315,000.00	\$320,250.00	\$336,262.50	\$353,075.63	\$370,729.41	\$389,265.88	\$408,729.17	\$429,165.63	\$450,623.91	\$473,155.11
Entertainment-Exec	\$132,000.00	\$128,100.00	\$134,505.00	\$141,230.25	\$148,291.76	\$155,706.35	\$163,491.67	\$171,666.25	\$180,249.56	\$189,262.04
Entertainment-Office	\$64,800.00	\$51,240.00	\$53,802.00	\$56,492.10	\$59,316.71	\$62,282.54	\$65,396.67	\$68,666.50	\$72,099.83	\$75,704.82
Commissions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Contractor Fees	\$188,333.33	\$254,166.67	\$266,875.00	\$280,218.75	\$294,229.69	\$308,941.17	\$324,388.23	\$340,607.64	\$357,638.02	\$375,519.93
Service Contracts	\$150,000.00	\$160,125.00	\$168,131.25	\$176,537.81	\$185,364.70	\$194,632.94	\$204,364.59	\$214,582.81	\$225,311.96	\$236,577.55
Depreciation-assets	\$4,000,000.00	\$4,000,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00	\$8,295,000.00
Prod Test Kit R&D PFL	\$0.00	\$183,900.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00
Char Contr @ 15% of NetPFL BRK	\$0.00	\$0.00	\$2,388,375.00	\$3,039,750.00	\$3,908,250.00	\$7,296,750.00	\$13,233,750.00	\$12,393,750.00	\$13,696,500.00	\$14,565,000.00
Appreciation Holding 5%										
Due diligence & travel	\$0.00	\$200,000.00	\$0.00	\$0.00	\$200,000.00	\$0.00	\$0.00	\$0.00	\$200,000.00	\$0.00
cost reimbursement	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00
Recruiting fees	\$505,000.00	\$0.00	\$0.00	\$500,000.00	\$0.00	\$0.00	\$500,000.00	\$0.00	\$0.00	\$0.00
Contingency /Reserves	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	\$0.00	\$10,000,000.00	\$10,000,000.00	\$10,000,000.00	\$0.00	\$10,000,000.00	\$10,000,000.00
Total expenses	\$55,329,863.66	\$69,923,266.44	\$91,679,288.52	\$83,367,361.54	\$74,048,611.52	\$62,875,446.34	\$70,019,636.73	\$58,810,101.05	\$70,449,838.41	\$71,262,175.12
EBITDA	-\$5,329,863.66	\$27,330,921.56	\$47,828,711.48	-\$19,869,361.54	\$82,933,388.48	\$94,106,553.66	\$107,944,363.27	\$319,153,898.95	\$307,514,161.59	\$308,201,824.88

PROJECT ARCHIMEDES LLC, PROFORMA Y-1

FIVE YEAR DETAIL FINANCES

PROJECT ARCHIMEDES LLC		Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	First Year Totals
Figures must be Monthly for 5 Years														
Cost in USD Dollars														
LINE ITEM														
REVENUE														
Income / Investments		\$25,000,000.00	\$5,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$4,000,000.00	\$4,000,000.00			\$50,000,000.00
Sales - P/L														\$0.00
Sales - P/H												\$0.00	\$0.00	\$0.00
Cash Reserve On Hand			\$17,423,489.92	\$23,758,488.99	\$20,268,163.67	\$15,866,815.01	\$13,890,120.36	\$10,486,902.46	\$8,228,958.03	\$5,644,966.37	\$2,739,012.71	\$2,074,509.05	\$4,024,500.05	\$1,309,996.39
Total revenue		\$25,000,000.00	\$22,423,489.92	\$25,758,488.99	\$22,268,163.67	\$17,866,815.01	\$15,890,120.36	\$12,486,902.46	\$10,228,958.03	\$9,644,966.37	\$6,739,012.71	\$2,074,509.05	\$4,024,500.05	\$91,309,996.39
Cost of Goods Sold - QRT		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$300,000.00	\$600,000.00	\$300,000.00	\$300,000.00	\$2,500,000.00
Cost of goods Sold - P/L		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$350,000.00	\$350,000.00	\$350,000.00	\$350,000.00	\$1,400,000.00
POH Operating costs		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Cost of goods sold		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$250,000.00	\$250,000.00	\$650,000.00	\$950,000.00	\$650,000.00	\$650,000.00	\$3,900,000.00
Gross Margin		\$25,000,000.00	\$30,116,489.92	\$25,758,488.99	\$22,268,163.67	\$17,866,815.01	\$15,890,120.36	\$12,236,902.46	\$9,978,958.03	\$8,794,966.37	\$5,889,012.71	\$1,374,509.05	\$3,174,500.05	\$47,409,996.39
EXPENSES														
Salaries & wages		\$218,986.00	\$218,986.00	\$218,986.00	\$218,986.00	\$437,792.00	\$437,792.00	\$437,792.00	\$437,792.00	\$656,788.00	\$656,788.00	\$656,788.00	\$656,788.00	\$5,254,264.00
Payroll taxes		\$31,271.00	\$31,271.00	\$31,271.00	\$31,271.00	\$62,542.00	\$62,542.00	\$62,542.00	\$62,542.00	\$93,813.00	\$93,813.00	\$93,813.00	\$93,813.00	\$750,504.00
Benefits		\$31,271.00	\$31,271.00	\$31,271.00	\$31,271.00	\$62,542.00	\$62,542.00	\$62,542.00	\$62,542.00	\$93,813.00	\$93,813.00	\$93,813.00	\$93,813.00	\$750,504.00
Bonuses		\$31,271.00	\$31,271.00	\$31,271.00	\$31,271.00	\$62,542.00	\$62,542.00	\$62,542.00	\$62,542.00	\$93,813.00	\$93,813.00	\$93,813.00	\$93,813.00	\$750,504.00
Investment Dividend & Repayment														\$0.00
All Facility Building Rent		\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$291,666.66	\$3,499,999.92
Utilities		\$100,000.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$48,864.00	\$637,503.60
Telephone			\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$14,727.27	\$332,543.27
Equipment lease			\$0.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$16,875.00	\$168,750.00
Capital Purchases			\$4,500,000.00	\$4,000,000.00	\$5,000,000.00	\$2,000,000.00	\$1,500,000.00	\$250,000.00	\$1,500,000.00	\$1,500,000.00	\$250,000.00	\$250,000.00	\$250,000.00	\$21,000,000.00
Office supplies		\$15,694.42	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$15,694.00	\$188,328.42
Computer supplies		\$50,000.00		\$50,000.00	\$100,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$337,500.00
Maintenance - bldg					\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$2,700.00	\$24,300.00
Maintenance - equip				\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$3,645.00	\$36,450.00
Maintenance - software				\$15,000.00		\$15,000.00		\$15,000.00		\$6,450.00		\$6,450.00		\$36,450.00
Maintenance - network					\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$4,050.00	\$36,450.00
Legal & accounting		\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$25,000.00	\$300,000.00
Marketing materials					\$50,000.00		\$50,000.00		\$50,000.00		\$50,000.00		\$2,500.00	\$202,500.00
Advertising		\$10,000.00			\$20,000.00		\$20,000.00		\$20,000.00		\$20,000.00		\$20,000.00	\$56,700.00
Licenses & taxes		\$20,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$10,597.00	\$0.00	\$0.00	\$0.00	\$0.00	\$40,597.00
Insurance		\$0.00	\$0.00	\$0.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$9,000.00	\$81,000.00
Contingency / Reserves held for departmental budget				\$0.00	\$0.00	\$2,000,000.00	\$2,000,000.00	\$1,000,000.00	\$1,000,000.00	\$2,000,000.00	\$1,000,000.00	\$1,000,000.00		\$8,000,000.00
Consulting fees				\$10,125.00	\$10,125.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$100,250.00
Travel & Entertainment - General		\$26,250.00	\$26,250.00	\$26,250.00	\$26,250.00	\$26,250.00	\$42,500.00	\$42,500.00	\$26,250.00	\$13,125.00	\$13,125.00	\$13,125.00	\$13,125.00	\$295,100.00
Entertainment / Travel/Event/Contracting Cost		\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$13,200.00	\$132,000.00
Vendor Office Support		\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$6,480.00	\$64,800.00
Commissions														\$0.00
Contractor Fee/Deposits		\$100,000.00		\$100,000.00		\$100,000.00			\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$400,000.00
Service Contracts			\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$150,000.00
Total Expenses		\$951,510.08	\$5,235,000.93	\$4,865,325.32	\$6,071,348.66	\$3,253,569.66	\$4,850,092.66	\$3,419,819.46	\$3,740,866.46	\$4,944,703.66	\$2,758,253.66	\$1,708,253.66	\$1,708,253.66	\$42,626,998.27
Investor Funding Cost														
Intermediary Fee @ 2%		\$500,000.00	\$100,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$40,000.00	\$80,000.00	\$80,000.00			\$1,000,000.00
Developer Fee @ 7%		\$1,750,000.00	\$350,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$140,000.00	\$280,000.00	\$280,000.00			\$3,500,000.00
Contingency @ 10%		\$2,500,000.00	\$500,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$200,000.00	\$400,000.00	\$400,000.00			\$5,000,000.00
Project Cost & Management @ 3.5%		\$875,000.00	\$175,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$70,000.00	\$140,000.00	\$140,000.00			\$1,750,000.00
Depreciation assets														
Prod Test R/RAD P/L									\$35,000.00	\$35,000.00	\$35,000.00			\$105,000.00
Char Contr @ 15% of Net P/L B/K														\$0.00
Appreciation Holding 5%						\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$106,250.00	\$106,250.00	\$106,250.00	\$106,250.00	\$637,500.00
Due diligence & travel cost reimbursement		\$1,000,000.00		\$25,000.00										\$1,025,000.00
Recruiting fees				\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$500,000.00
Total Expenses Deductible		\$7,576,510.08	\$5,380,000.93	\$5,485,325.32	\$6,571,348.66	\$3,306,694.66	\$4,903,217.66	\$3,407,944.46	\$3,785,966.46	\$4,984,966.37	\$2,814,502.66	\$1,864,512.66	\$1,864,502.66	\$57,149,507.27
EBITDA		\$17,423,489.92	\$23,758,488.99	\$20,268,163.67	\$15,696,815.01	\$13,890,120.36	\$10,486,902.46	\$8,228,958.03	\$5,644,966.37	\$2,739,012.71	\$2,074,509.05	\$4,024,500.05	\$1,309,996.39	
Working Capital - Depreciable Assets														\$0.00
FRA/Leasing to structures				\$500,000.00	\$1,000,000.00	\$2,500,000.00	\$2,500,000.00	\$2,500,000.00						\$9,000,000.00
Equipment, cars, vans, snow cats		\$250,000.00		\$275,000.00		\$360,000.00	\$3,500,000.00	\$1,500,000.00				\$15,000,000.00		\$21,385,000.00
Contractor reserve allocation				\$500,000.00		\$2,500,000.00		\$2,500,000.00		\$2,500,000.00		\$2,500,000.00		\$10,500,000.00
Real Estate Tax Reserves est.				\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$145,833.33	\$1,458,333.33
Liability Insurance Reserves est.				\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$50,000.00	\$500,000.00
Subtotal Working Capital - Depreciable Assets		\$250,000.00	\$0.00	\$1,470,833.33	\$1,195,833.33	\$6,055,833.33	\$6,195,833.33	\$6,695,833.33	\$1,995,833.33	\$2,695,833.33	\$1,995,833.33	\$1,695,833.33	\$1,695,833.33	\$42,843,333.33
Total Working Capital		\$17,423,489.92	\$23,758,488.99	\$20,268,163.67	\$15,696,815.01	\$13,890,120.36	\$10,486,902.46	\$8,228,958.03	\$5,644,966.37	\$2,739,012.71	\$2,074,509.05	\$4,024,500.05	\$1,309,996.39	
TOTAL DISBURS @ ENF 5		\$17,673,489.92	\$23,758,488.99	\$21,738,996.99	\$16,892,648.34	\$19,945,953.68	\$16,882,736.02	\$14,524,791.36	\$5,840,799.70	\$5,434,846.04	\$2,270,342.38	\$21,720,333.38	\$1,516,829.72	\$42

PROJECT ARCHIMEDES LLC, PROFORMA Y-2

PROJECT ARCHIMEDES LLC, Figures must be Monthly for 5 Years		Month 13 2nd Year	Month 14	Month 15	Month 16	Month 17	Month 18	Month 19	Month 20	Month 21	Month 22	Month 23	Month 24	2nd Year Totals
LINE ITEM														
REVENUE														
Income / Investments		\$25,000,000.00		\$25,000,000.00			\$25,000,000.00			\$12,750,000.00				\$87,750,000.00
Sales - PFL					\$8,504,187.50			\$8,504,188.00			\$8,504,188.00		\$8,504,188.00	\$38,016,551.50
Sales - POH														\$0.00
Cash Reserve On Hand		\$1306,996.39	\$24,538,346.39	\$22,377,346.39	\$37,202,555.89	\$45,690,743.39	\$42,644,083.39	\$58,499,952.39	\$65,957,490.39	\$64,941,490.39	\$67,516,696.39	\$76,004,887.39	\$65,830,096.39	\$74,818,284.39
Total revenue		\$26,306,996.39	\$24,538,346.39	\$47,377,346.39	\$46,706,743.39	\$46,690,743.39	\$67,644,083.39	\$98,004,140.39	\$95,957,490.39	\$77,691,490.39	\$77,020,887.39	\$76,004,887.39	\$75,334,284.39	\$300,985,035.88
Cost of Goods Sold -QRT														
Cost of goods Sold-PFL		\$600,000.00	\$80,000.00	\$60,000.00	\$600,000.00	\$80,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$5,500,000.00
POH Operating costs				\$7,128,140.50			\$7,128,141.00			\$7,128,141.00		\$7,128,141.00		\$28,512,563.50
Total Cost of goods sold		\$600,000.00	\$80,000.00	\$7,988,140.50	\$660,000.00	\$880,000.00	\$7,988,141.00	\$660,000.00	\$660,000.00	\$7,988,141.00	\$660,000.00	\$7,988,141.00	\$660,000.00	\$79,012,563.50
Gross Margin		\$25,706,996.39	\$22,538,346.39	\$39,394,205.89	\$45,861,743.39	\$44,836,743.39	\$69,660,962.39	\$96,149,140.39	\$95,102,490.39	\$69,708,349.39	\$76,165,887.39	\$68,021,746.39	\$74,979,284.39	\$161,422,472.38
EXPENSES														
Salaries & wages		\$854,166.67	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$854,167.00	\$10,250,003.67
Payroll taxes		\$125,083.33	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$1,500,996.33
Benefits		\$125,083.33	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$1,500,996.33
Bonuses		\$125,083.33	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$125,083.00	\$1,500,996.33
Investment Dividend & Repayment														\$0.00
All Facility Building Rent		\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$2,499,996.00
Utilities		\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$637,500.00
Telephone		\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$162,000.00
Equipment lease		\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$14,062.50	\$168,753.00
Capital Purchases		\$10,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	\$35,000,000.00
Office supplies		\$0.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$11,667.00	\$161,667.00
Computer supplies		\$22,239.58	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$266,879.58
Maintenance-bldg.		\$3,202.50	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$3,203.00	\$19,214.50
Maintenance-equip.		\$2,401.92	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$28,823.92
Maintenance-software		\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$2,402.00	\$28,824.00
Maintenance-network		\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$2,135.00	\$25,620.00
Legal & accounting		\$44,479.16		\$44,479.00		\$44,479.00		\$44,479.00		\$44,479.00		\$44,479.00		\$266,874.16
Marketing materials		\$65,375.00		\$65,375.00		\$65,375.00		\$65,375.00		\$65,375.00		\$65,375.00		\$166,125.00
Advertising			\$11,208.75			\$11,208.75		\$11,208.75		\$11,208.75		\$11,208.75		\$44,835.25
Licenses & taxes				\$10,000.00				\$10,000.00				\$12,153.00		\$32,153.00
Insurance		\$5,337.50	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$5,338.00	\$64,065.50
Contingency /Reserves held for departmental budget		\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$12,000,000.00
Consulting fees														\$0.00
Travel & entertainment - General		\$26,350.00	\$26,250.00	\$26,250.00	\$26,250.00	\$26,250.00	\$42,500.00	\$42,500.00	\$26,250.00	\$18,500.00	\$13,125.00	\$13,125.00	\$13,125.00	\$300,475.00
Entertainment/ Travel-Exec/Contracting Cost			\$21,350.00		\$21,350.00		\$21,350.00		\$21,350.00		\$21,350.00		\$21,350.00	\$128,100.00
Vendors -Office Support				\$10,000.00		\$10,000.00		\$10,240.00		\$10,000.00		\$10,000.00		\$50,240.00
Commissions														\$0.00
Contractor Fees/Deposits			\$55,000.00			\$55,000.00			\$72,075.00			\$72,075.00		\$254,150.00
Service Contracts		\$13,345.75	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$13,346.00	\$160,151.75
Total Expenses		\$12,665,705.57	\$7,660,108.25	\$2,670,231.50	\$7,678,274.50	\$2,726,439.25	\$7,640,149.50	\$7,742,096.00	\$2,707,183.75	\$2,742,482.00	\$7,610,775.00	\$2,744,210.00	\$2,600,775.00	\$67,249,430.32
Investor Funding Cost														
Intermediary Fee @ 2%		\$600,000.00		\$600,000.00			\$600,000.00			\$260,000.00				
Developer Fee @ 7%		\$1,750,000.00		\$1,750,000.00			\$1,750,000.00			\$675,000.00				
Contingency @ 10%		\$2,500,000.00		\$2,500,000.00			\$2,500,000.00			\$1,275,000.00				
Project Cost & Management @ 3.5%		\$875,000.00		\$875,000.00			\$875,000.00			\$437,500.00				
Depreciation -assets														
Prod Test Kit R&D PFL		\$30,650.00		\$30,650.00		\$30,650.00		\$30,650.00		\$30,650.00		\$30,650.00		\$183,900.00
Char Contr @ 15% of Net PFL BRK														\$0.00
Appreciation Holding 5%		\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$1,692,000.00
Due diligence & travel			\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$220,000.00
cost reimbursement		\$1,000,000.00												\$1,000,000.00
Recruiting fees				\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$10,000,000.00
Total expenses deductible		\$1,171,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$2,191,650.00	\$161,000.00	\$13,045,900.00
EBITDA		\$24,538,346.39	\$22,377,346.39	\$37,202,555.89	\$45,690,743.39	\$42,644,083.39	\$69,499,962.39	\$95,957,490.39	\$64,941,490.39	\$67,516,696.39	\$76,004,887.39	\$65,830,096.39	\$74,818,284.39	
Working Capital - Depreciable Assets														
FF&E relating to structures		\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$900,000.00
Equipment, cars, vans, snow cats		\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$25,800,000.00
Contractor reserve allocation				\$50,000.00			\$50,000.00			\$50,000.00			\$50,000.00	\$200,000.00
Real Estate Tax Reserves est.														\$0.00
Liability Insurance Reserves est.		\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$2,520,000.00
Subtotal Working Capital - Depreciable Assets		\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$30,620,000.00
Total Working Capital		\$24,538,346.39	\$22,377,346.39	\$37,202,555.89	\$45,690,743.39	\$42,644,083.39	\$69,499,962.39	\$95,957,490.39	\$64,941,490.39	\$67,516,696.39	\$76,004,887.39	\$65,830,096.39	\$74,818,284.39	
TOTAL DISBURSEMENT S		\$27,073,346.39	\$24,942,346.39	\$39,787,555.89	\$48,225,743.39	\$45,176,983.39	\$62,084,082.39	\$98,492,490.39	\$67,476,490.39	\$70,101,696.39	\$78,538,887.39	\$68,365,096.39	\$77,403,284.39	\$30,620,000.00

PROJECT ARCHIMEDES LLC, PROFORMA Y-3

PROJECT ARCHIMEDES LLC, Figures must be Monthly for 5 Years	Month 25 Year 3	Month 26	Month 27	Month 28	Month 29	Month 30	Month 31	Month 32	Month 33	Month 34	Month 35	Month 36	3rd Year Totals
LINE ITEM													
REVENUE													
Income / Investments	\$28,000,000.00		\$20,000,000.00		\$20,000,000.00		\$20,000,000.00		\$20,000,000.00				\$108,000,000.00
Sales - PFL		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00		\$12,672,000.00	\$76,032,000.00
Sales - POH						\$32,500,000.00							\$32,500,000.00
Cash Reserve On Hand	\$74,818,284.39	\$70,638,220.17	\$76,920,559.17	\$76,470,278.67	\$72,752,403.67	\$72,302,124.67	\$11,084,249.67	\$100,638,970.67	\$106,916,095.67	\$106,285,814.67	\$102,567,989.67	\$86,667,860.67	\$92,956,285.67
Total revenue	\$102,818,284.39	\$83,310,220.17	\$96,920,559.17	\$89,142,278.67	\$92,752,403.67	\$111,474,124.67	\$131,084,249.67	\$113,305,970.67	\$126,916,095.67	\$118,967,814.67	\$102,567,989.67	\$89,339,860.67	\$109,488,285.67
Cost of Goods Sold - QRT													\$77,523,996.30
Cost of goods Sold-PFL	\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$9,504,000.00		\$155,047,992.00
POH Operating costs	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$1,708,333.30	\$98,023,992.00
Total Cost of goods sold	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$11,212,333.30	\$1,708,333.30	\$330,595,991.30
Gross Margin	\$91,605,951.09	\$81,601,887.17	\$85,708,226.17	\$87,433,945.67	\$81,540,070.67	\$115,765,791.67	\$119,871,916.67	\$111,597,637.67	\$115,703,762.67	\$117,249,481.67	\$91,355,606.67	\$97,631,327.67	\$21,107,895.83
EXPENSES													
Salaries & wages	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$15,760,500.00
Payroll taxes	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$2,291,500.00
Benefits	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$2,291,500.00
Bonus es	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$187,825.00	\$2,291,500.00
Investment Dividend & Repayment													\$0.00
All Facility Building Rent	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$208,333.00	\$2,499,996.00
Utilities	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$53,125.00	\$637,500.00
Telephone	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$13,500.00	\$162,000.00
Equipment lease	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$14,063.00	\$168,756.00
Capital Purchases	\$5,000,000.00			\$5,000,000.00			\$5,000,000.00			\$5,000,000.00			\$20,000,000.00
Office supplies		\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$6,750.00	\$196,750.00
Computer supplies	\$23,351.58	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$280,223.58
Maintenance-bldg.	\$3,203.00		\$3,203.00		\$3,202.00		\$3,202.00		\$3,203.00		\$3,202.00		\$19,215.00
Maintenance-equip.	\$2,520.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$30,264.00
Maintenance-software	\$2,520.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$2,522.00	\$30,264.00
Maintenance-network	\$2,135.00	\$2,135.00	\$2,241.75	\$2,242.00	\$2,242.00	\$2,242.00	\$2,242.00	\$2,242.00	\$2,242.00	\$2,242.00	\$2,242.00	\$2,242.00	\$26,689.75
Legal & accounting													\$0.00
Marketing materials	\$23,351.58	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$280,223.58
Advertising	\$14,010.91	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$168,131.91
Licenses & taxes	\$3,925.08	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$3,923.00	\$47,876.08
Insurance	\$5,604.42	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$5,604.00	\$67,248.42
Contingency/Reserves held for departmental budget													\$0.00
Consulting fees	\$8,006.25	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$8,006.00	\$96,072.25
Travel & entertainment - General	\$28,021.92	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$28,022.00	\$338,263.92
Entertainment/ Travel-Exec/Contracting Cost	\$11,299.75	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$11,299.00	\$134,597.75
Vendors - Office Support	\$4,483.50	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$4,484.00	\$53,807.50
Commissions													\$0.00
Contractor Fees/Deposits	\$22,239.58	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$22,240.00	\$268,879.58
Service Contracts	\$14,010.90	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$14,011.00	\$168,131.90
Total Expenses	\$7,338,865.46	\$2,340,664.00	\$2,343,973.75	\$7,340,771.00	\$2,343,973.00	\$2,340,771.00	\$7,343,973.00	\$2,340,771.00	\$2,433,974.00	\$7,340,771.00	\$2,343,973.00	\$2,337,521.00	\$48,185,001.21
Investor Funding Cost													
Intermediary Fee @ 2%	\$560,000.00		\$400,000.00		\$400,000.00		\$400,000.00		\$400,000.00				
Developer Fee @ 7%	\$1,960,000.00		\$1,400,000.00		\$1,400,000.00		\$1,400,000.00		\$1,400,000.00				
Contingency @ 10%	\$2,800,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00				
Project Cost & Management @ 3.5%	\$680,000.00		\$750,000.00		\$750,000.00		\$750,000.00		\$750,000.00				
Depreciation - assets													
Prod Test Kit R&D PFL	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$350,004.00
Char Contr @ 15% of Net PFL BRK	\$199,031.25	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$199,031.00	\$2,388,372.25
Appreciation Holding 5%	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$1,298,000.00
Due diligence & travel cost reimbursement	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$180,000.00
Recruiting fees	\$1,000,000.00				\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$10,000,000.00
Total expenses deductible	\$20,967,730.92	\$4,681,328.00	\$9,297,947.50	\$14,681,542.00	\$9,237,946.00	\$4,681,542.00	\$19,237,946.00	\$4,681,542.00	\$9,417,948.00	\$14,681,542.00	\$4,687,946.00	\$4,675,042.00	\$15,187,376.25
EBITDA	\$70,638,220.17	\$76,920,559.17	\$76,470,278.67	\$72,752,403.67	\$72,302,124.67	\$111,084,249.67	\$100,638,970.67	\$106,916,095.67	\$106,285,814.67	\$102,567,939.67	\$86,667,860.67	\$92,956,285.67	
Working Capital - Depreciable Assets													
FF&E relating to structures	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$900,000.00
Equipment, cars, vans, snow cats	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$25,800,000.00
Contractor reserve allocation			\$50,000.00			\$50,000.00					\$50,000.00		\$200,000.00
Real Estate Tax Reserves est.	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$2,520,000.00
Liability Insurance Reserves est.	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$1,200,000.00
Subtotal Working Capital - Depreciable Assets	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$30,620,000.00
Total Working Capital	\$70,638,220.17	\$76,920,559.17	\$76,470,278.67	\$72,752,403.67	\$72,302,124.67	\$111,084,249.67	\$100,638,970.67	\$106,916,095.67	\$106,285,814.67	\$102,567,939.67	\$86,667,860.67	\$92,956,285.67	
TOTAL DISBURSEMENT S	\$73,973,220.17	\$79,455,559.17	\$79,055,278.67	\$75,287,403.67	\$74,807,124.67	\$113,669,249.67	\$103,188,970.67	\$109,458,095.67	\$108,870,814.67	\$105,102,939.67	\$89,202,860.67	\$95,541,285.67	\$30,620,000.00

PROJECT ARCHIMEDES LLC, PROFORMA Y-4

PROJECT ARCHIMEDES LLC, Figures must be Monthly for 5 Years	Month 37 Year 4	Month 38	Month 39	Month 40	Month 41	Month 42	Month 43	Month 44	Month 45	Month 46	Month 47	Month 48	4th Year Totals
LINE ITEM													
REVENUE													
Income / Investments													\$0.00
Sales - PFL		\$3,000,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$3,016,000.00	\$383,160,000.00
Sales - POH	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$7,000,000.00
Cash Reserve On Hand	\$2,956,285.67	\$85,304,473.21	\$77,148,660.21	\$101,508,847.21	\$127,869,034.21	\$163,729,221.21	\$210,089,408.21	\$234,449,595.21	\$260,809,782.21	\$316,669,969.21	\$343,191,156.21	\$367,712,343.21	\$384,233,530.21
Total revenue	\$93,956,285.67	\$89,304,473.21	\$16,164,660.21	\$140,524,847.21	\$198,385,034.21	\$222,745,221.21	\$249,105,408.21	\$273,465,595.21	\$331,325,782.21	\$356,685,969.21	\$382,207,156.21	\$406,728,343.21	\$852,393,530.21
Cost of Goods Sold -QRT	\$500,000.00	\$500,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$11,000,000.00
Cost of goods Sold-PFL	\$5,000,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$5,504,000.00	\$109,504,000.00
POH Operating costs	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$1,708,333.33	\$20,499,999.99
Total Cost of goods sold	\$7,208,333.33	\$11,712,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$12,212,333.33	\$141,003,999.99
Gross Margin	\$86,747,952.37	\$77,592,140.21	\$103,952,327.21	\$128,312,514.21	\$186,172,701.21	\$210,532,888.21	\$236,893,075.21	\$261,253,262.21	\$319,113,449.21	\$343,473,636.21	\$369,994,823.21	\$394,516,010.21	\$711,389,533.91
EXPENSES													
Salaries & wages	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$15,760,500.00
Payroll taxes	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00
Benefits	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00
Bonus	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00
Investment Dividend & Repayment													\$0.00
All Facility Building Rent	\$229,166.66	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$2,750,003.66
Utilities	\$92,521.83	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$92,521.00	\$750,251.83
Telephone	\$20,833.33	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$249,999.99
Equipment lease	\$12,250.58	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$147,119.58
Capital Purchases	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$1,000,000.00	\$12,000,000.00
Office supplies	\$9,340.67	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$9,341.00	\$112,081.67
Computer supplies	\$24,519.17	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$284,228.17
Maintenance-bldg	\$1,765.41	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$1,765.00	\$21,190.41
Maintenance-equip.	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$31,776.00
Maintenance-software	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$2,640.00	\$31,776.00
Maintenance-network	\$2,353.83	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$2,354.00	\$28,247.83
Legal & accounting	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$284,228.00
Marketing materials	\$14,711.50	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$176,543.50
Advertising	\$4,119.25	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$4,119.00	\$49,428.25
Licenses & taxes	\$2,954.08	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$2,954.00	\$35,448.00
Insurances	\$5,884.58	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$5,885.00	\$70,819.58
Contingency/Reserves held for departmental budget													\$0.00
Consulting fees				\$5,200.00			\$5,200.00			\$5,200.00	\$25,279.00		\$100,879.00
Travel & entertainment - General	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$26,423.00	\$333,076.00
Entertainment/Travel-Exec/Contracting Cost	\$11,769.17	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$11,769.00	\$141,228.17
Vendors-Office Support	\$4,708.66	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$4,708.00	\$56,465.66
Commissions													\$0.00
Contractor Fees/Deposits	\$23,351.58	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$23,352.00	\$280,223.58
Service Contracts	\$14,711.50	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$14,712.00	\$176,543.50
Total Expenses	\$3,380,456.67	\$3,380,459.00	\$3,380,459.00	\$3,405,659.00	\$3,380,459.00	\$3,380,459.00	\$3,405,659.00	\$3,380,459.00	\$3,380,459.00	\$3,405,659.00	\$3,405,659.00	\$3,405,659.00	\$40,666,384.67
Investor Funding Cost													
Intermediary Fee @ 2%													
Developer Fee @ 7%													
Contingency @ 10%													
Project Cost & Management @ 3.5%													
Depreciation-assets													
Prod Test Kit R&D PFL	\$29,166.66	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$350,003.66
Char Contr @ 15% of Net PFL BRK	\$253,312.50	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$3,038,755.50
Appreciation Holding 5%	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$141,000.00	\$1,269,000.00
Due diligence & travel	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$240,000.00
cost reimbursement	\$1,000,000.00												\$1,000,000.00
Recruiting fees			\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$10,000,000.00
Total expenses deductible	\$1,443,479.16	\$443,480.00	\$2,443,480.00	\$443,480.00	\$2,443,480.00	\$443,480.00	\$2,443,480.00	\$443,480.00	\$2,443,480.00	\$443,480.00	\$2,443,480.00	\$443,480.00	\$15,038,759.16
EBITDA	\$85,304,473.21	\$77,148,660.21	\$101,508,847.21	\$127,869,034.21	\$183,729,221.21	\$210,089,408.21	\$234,449,595.21	\$260,809,782.21	\$316,669,969.21	\$343,191,156.21	\$367,712,343.21	\$394,233,530.21	
Working Capital - Depreciable Assets	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$900,000.00
FF&E relating to structures													\$0.00
Equipment, cars, vans, snow cats	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$25,800,000.00
Contractor reserve allocation			\$50,000.00			\$50,000.00			\$50,000.00			\$50,000.00	\$200,000.00
Real Estate Tax Reserves est.	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$210,000.00	\$2,520,000.00
Liability Insurance Reserves est.	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$100,000.00	\$1,200,000.00
Subtotal Working Capital - Depreciable Assets	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,585,000.00	\$2,535,000.00	\$2,585,000.00	\$30,620,000.00
Total Working Capital	\$85,304,473.21	\$77											

PROJECT ARCHIMEDES LLC, PROFORMA Y-5

PROJECT ARCHIMEDES LLC, Figures must be Monthly for 5 Years	Month 49	Month 50	Month 51	Month 52	Month 53	Month 54	Month 55	Month 56	Month 57	Month 58	Month 59	Month 60	5th Year Totals	Combined Totals
LINE ITEM														
REVENUE														
Income / Investments													\$0.00	\$245,350,000.00
Sales - PFL	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$25,000,000.00	\$300,000,000.00	\$197,208,751.50
Sales - POH	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$10,833,333.33	\$129,999,999.33	\$227,489,999.33
Cash Reserve On Hand	\$394,233,530.21	\$408,764,383.54	\$424,295,236.54	\$437,826,089.54	\$451,356,942.54	\$464,887,795.54	\$478,418,648.54	\$491,949,501.54	\$505,480,354.54	\$519,011,207.54	\$532,542,060.54	\$546,072,913.54	\$473,643,766.54	\$1,026,981,083.19
Total revenue	\$430,066,863.54	\$444,597,716.54	\$460,128,569.54	\$473,659,422.54	\$487,190,275.54	\$500,721,128.54	\$514,251,981.54	\$527,782,834.54	\$541,313,687.54	\$554,844,540.54	\$568,375,393.54	\$581,906,246.54	\$603,663,762.87	\$2,317,440,611.02
Cost of Goods Sold - QRT	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$2,000,000.00	\$24,000,000.00	\$120,523,996.30
Cost of goods Sold-PFL	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$17,500,000.00	\$210,000,000.00	\$50,450,556.10
POH Operating costs	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$102,000,000.00	\$225,673,988.90
Total Cost of goods sold	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$20,000,000.00	\$236,000,000.00	\$850,702,541.30
Gross Margin	\$410,066,863.54	\$424,597,716.54	\$440,128,569.54	\$453,659,422.54	\$467,190,275.54	\$480,721,128.54	\$494,251,981.54	\$507,782,834.54	\$521,313,687.54	\$534,844,540.54	\$548,375,393.54	\$561,906,246.54	\$579,663,762.87	\$1,466,738,069.72
EXPENSES														
Salaries & wages	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$1,313,375.00	\$15,760,500.00	\$62,785,767.67
Payroll taxes	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00	\$9,006,000.00
Benefits	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00	\$9,006,000.00
Bonus es	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$187,625.00	\$2,251,500.00	\$9,006,000.00
Investment Dividend & Repayment													\$245,500,000.00	\$245,500,000.00
All Facility Building Rent	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$229,167.00	\$2,750,000.00	\$13,999,999.58
Utilities	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$62,521.00	\$750,252.00	\$3,413,007.48
Telephone	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$20,833.00	\$249,996.00	\$1,156,536.00
Equipment lease s	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$12,260.00	\$147,120.00	\$80,498.58
Capital Purchas es													\$0.00	\$8,000,000.00
Office supplies	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$9,008.00	\$107,866.00	\$517,895.66
Computer supplies	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$308,940.00	\$1,487,771.41
Maintenance-bldg	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$1,854.00	\$22,247.66	\$106,157.57
Maintenance-equip.	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$33,371.50	\$160,685.50
Maintenance-software	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$2,781.00	\$33,371.50	\$160,685.50
Maintenance-netw ork	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$2,472.00	\$29,663.50	\$146,671.00
Legal & accounting	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$25,745.00	\$308,940.00	\$1,170,042.24
Marketing materials	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$185,364.00	\$1,010,736.16
Advertising	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$4,325.00	\$51,906.16	\$37,995.57
Licenses & taxes	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$3,102.00	\$37,223.75	\$182,487.91
Insurances	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$6,179.00	\$74,147.83	\$357,071.33
Contingency /Res erves held for departmental budget													\$0.00	\$20,000,000.00
Consulting fees	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$12,577.00	\$150,923.91	\$448,125.16
Travel & entertainment - General	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$30,894.00	\$370,720.00	\$1,655,546.00
Entertainment/ Travel-Exec/Contracting Cost	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$12,358.00	\$148,295.66	\$684,139.58
Vendors -Office Support	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$4,943.00	\$59,316.00	\$284,859.24
Commiss ions													\$0.00	\$0.00
Contractor Fees/Depos its	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$24,519.00	\$294,228.17	\$1,485,481.37
Service Contracts	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$15,447.00	\$185,364.00	\$940,191.22
Total Expenses	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$2,402,008.00	\$28,792,208.23	\$47,405,190.95
Investor Funding Cost														
Intermediary Fee @ 2%														
Developer Fee @ 7%														
Contingency @ 10%														
Project Cost & Management @ 3.5%														
Depreciation-assets														
Prod Test Kit R&D PFL	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$29,167.00	\$350,000.00	\$1,338,911.66
Char Contr @ 15% of Net PFL BRK	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$253,313.00	\$3,039,756.00	\$8,467,883.75
Appreciation Holding 5%													\$0.00	\$4,867,500.00
Due diligence & travel	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$100,000.00	\$780,000.00
cost reimbursement	\$1,000,000.00												\$1,000,000.00	\$5,025,000.00
Recruiting fees			\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$2,000,000.00		\$10,000,000.00	\$40,500,000.00
Total expenses deductible	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$1,302,480.00	\$14,569,760.00	\$115,841,302.88
EBITDA	\$438,764,383.54	\$424,295,236.54	\$437,826,089.54	\$451,356,942.54	\$464,887,795.54	\$478,418,648.54	\$491,949,501.54	\$505,480,354.54	\$519,011,207.54	\$532,542,060.54	\$546,072,913.54	\$561,906,246.54		
Working Capital - Depreciable Assets	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$75,000.00	\$800,000.00	\$3,600,000.00
FF&E relating to structures													\$0.00	\$9,000,000.00
Equipment, cars , vans , snow cats	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$2,150,000.00	\$25,800,000.00	\$124,585,000.00
Contractor reserve allocation			\$50,000.00		\$50,000.00		\$50,000.00		\$50,000.00		\$50,000.00		\$50,000.00	\$1,300,000.00
Real Estate Tax Reserves est.	\$210,000.00	\$210,000.00	\$210,000.00</											

PROJECT ARCHIMEDES LLC, PROJECT TASK

The company has undertaken key project procurement implementation with options currently in-place to insure the support and success of company mission statements which provide specific task and function in moving to the profitable levels expected by subscribers and the company management as outlined here:

CORPORATE OFFICE PROJECT 1

The Company corporate offices will be located in South Florida Area where access to housing, entertainment, banking, international airports and port facilities are within 15 minutes travel time. Currently the company has identified a 58,000 Sf. Property in the Boca Raton City, Palm Beach County. Due to the extended market depression for buildings, we have obtained inside procurement assurances to procure such structure at ½ the 2008 value levels. The property will provide sufficient space for corporate HQ with pre-approved expandability of an additional 40,000 Sf. as company grows. Total budget allowance is \$18,000,000.00 operationally ready.

MANUFACTURING PROJECT 2

Located in Goodyear, Arizona, the factory location has been identified to house and produce the products of Frontline division. Inclusive of the (5) main product lines to be manufactured, provision has been made to accommodate two fully equipped QRT Units for deployment, Research Facility and sufficient storage of goods awaiting containerization or shipment worldwide. Facility spans over 400,000 SF and is located close to major highway, airport, rail lines, and loading docks all within minutes of the facility. Budget allocation is \$10,000,000.00 for lease, floor equipment, racks and offices to operational status. has been set to \$5,000,000.00 for lease, design & furnishings, communications, office ready.

QRT TRAINING FACILITY PROJECT 3

Located in Likely, California near the border of Oregon, and nestled into the natural parklands this 3,500-acre property shall serve as the training center for the environmental and humanitarian QRT. A self-contained facility which will accommodate some 300 personnel and trainees boast all season and terrain elements needed for the preparation and special skills necessary in fulfilling their missions. This facility shall be considered permanent and will host additional revenue centers and special training of agencies worldwide. Project budget allocation to procure property, build facilities and prepare to receive some 150 trainees has been established at \$10,000,000.00

CORPORATE AIRCRAFT PROJECT 4

The Company will be procuring a corporate aircraft for operational usage. As always, the aircraft will serve two distinct roles on behalf of the Company, being corporate travel and QRT team rapid dispatch. With a range of 4,500 NM this aircraft has the capability to traverse the USA and internationally without refueling stops enroute, additionally this aircraft has short field abilities making over 80% of airfields worldwide accessible. Our select budget for the aircraft procurement is Budgeted \$6,500,000.00 initially which will include a new paint job and minor interior seating modification. Seating capacity is 45.

CORPORATE MARKET HOUSE PROJECT 5

Essential to the company marketing and industry influence efforts which will include international clientele and delegations, the company house will be procured which will house the current CEO/MM of the company as a residence, as well as provide hosting to foreign and domestic clientele being presented company products and contracting. Based on the present company sales campaign to attract and secure such volume sales, the company can closely regulate and guide those delegates in a safe and orderly atmosphere for the various company departments to entertain and privately discuss business at "Head of State" levels. The current budget set for this acquisition has been made fluid between 6 – 14 Million dollars based on maximum housing market advantages and insuring maximum equity returns. Currently 3 properties are under serious consideration.

ARCHIMEDES HARVESTER VESSELS PROJECT 6

Contingent to the first 24 months progress and budget maintenance, the company will undertake the activation of the Harvester vessel completions. Although procurement of base vessels for modification will occur at the 24 month level, the completion is not expected till month 36 to 48 of company start date of operation.

Humanitarian Vessel – 30 Million



General plan of the ship



The plan of arrangement of passenger cabins on the deck No



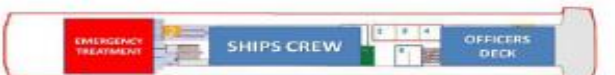
The plan of arrangement of passenger cabins on the deck No



Deck No



Deck No



Deck No



Environmental Vessel – 30-40 Million



Advanced provisions of Phase Two Operations will entail the distributional and operational abilities of services the company has established for market. Initiation of acquisition and retrofit of ocean vessels under consideration will meet the final requirements related to the Ocean Harvester Division mission goals and provide a 30% increase in revenues at current cost of between \$20 Million and \$30 Million to operational status.

PROGRAMMED COMPANY GROWTH:

The company structure at formation provides for growth irrespective of revenue centers during the first two years of operation. This is possible for the reasons of "Key Management" personnel efforts in the area of obtaining government and private grants for research and development open for award, and the public relations efforts to be conducted amongst humanitarian and ecological interest

groups which will be solicited for advance product sales donations to various charities and worthy organizations they champion. As addressed later in this document, these experts which fill our management team, have vast experience in the governmental and organizational industries we are targeting for our markets and will be active from day one of operation to subsidize revenue incomes during the R&D Phase of company growth.

Such funds obtained will effectively free investor committed funds equal to said advances and credited to the investor as proportional initial investment return without jeopardizing company growth and allow partial exit options to the investor profit options. Essentially each dollar obtained in this manner is set aside against the investor initial commitment, to allow exit options without substantially effecting investor holdings in the company or restricting company growth.

At some point before the middle of year three operation, the company should be bidding on such contracts, and obtaining pre-delivery commitments on product lines to be offered by year four. Additional opportunities in franchise, distribution and manufacturing of products will avail our management team to initiate an IPO issue, private trust placement, or industry merger/buyout which will position the company value to increase substantially.

To assure the company growth follows this outline, company personnel, expert in grants, government contracting franchise and public donations have been dedicated in the personnel staff requirement to assure maximum effectiveness. The individuals selected to head such efforts resume is at the back of this document.

As research is completed the process of patent or copyright will additionally afford company revenue areas, and increase the overall valuation of the company to outside financial and traditional investors. Financial recognition will be guided by the scope and completion of research goals, and the continuation of new projects within the select industries, which have immediate or wider application than those covered in the investment project. Naturally our investor group will be alerted to new product releases and research breakthroughs in advance of public or published disclosure.

INVESTOR OWNERSHIP:

By investment agreement the investor group shall maintain (45%) Forty Five Percent Ownership in the company Archimedes and may be reduced by exit options exercised by the investment group as specified in this document. The ownership is based on the committed funding at inception and shall be validated by paid in funds. The remaining (55%) Fifty Five Percent ownership has been reserved for distribution by the principal /author and CEO of the company. Distribution is anticipated as follows, but all legal, administrative and voting rights are reserved to principal/author.

1. (25%) Twenty Five Percent Outright Awarded to Project Author by agreement
2. (15%) Reserved for Executive Management Award and Buy In Incentive
3. (05%) Reserved for Joint Employee Investment Program
4. (10%) Held in ownership reserve by the Project Author.

INVESTOR FRANCHISE HOLDINGS:

In the programmed growth of the company, both projects shall be subject to geographic and regional franchise award to the investors. Essentially for each 5% of company investment held, a random draw order from 1- 20 will be issued, for investor selection of franchise rights held exclusive. The purpose of this draw is to provide each investor holding at least 5% interest in the company, to expand their potential profit returns by holding income ownership of selected regions as they are developed by the company. The investor may in turn sell, hold, trade or buy regions of interest at their option.

The program is simple. The company receives 25% of all profit realized by the investor franchise region, and the investor retains 75% of all profits realized from the franchise region. All company franchise and distribution rules shall apply. This program is anticipated to begin on year two of company operations. Currently there are 60 target regions worldwide we will initiate trade in, and holding a 45% interest the investors will hold 24 under this program for additional profit venues.

Visit Our Investor Web Site Frequently For Updates

<http://www.project-archimedes.com/Webtools>

S U P P O R T

DATA

POH (Project Ocean Harvester) Support Documents

Reports
Statistics
Research
Documents

PFL (Project Frontline) Support Documents

Reports
Statistics
Research
Documents

F I N A N C E

FINANCE

Financial Projections 10 Year Full Funding
Project Financial Projections 7 Year Equity
Project Financial Projections 7 Year Debt
7 Year Financial Demographics (Base Funding)
Executive Summary + 7 Year Financial Summary
Private Placement Memorandum (PPM) 10 M
IBC Offshore Formation Option
Exit Strategy 7 Year Plan

P L A N S

PLANS

Timeline Project Development 10 Year @ Full Funding
Development Timeline
Organizational Chart
Company Employee Rosters
Selected Facility Layout
PFL Production & Sales Estimates
POH Production & Sales Estimates

B R O K E R

17. Broker – Agent – Rep Package

- * Broker Legal Requirements for Advance Fee
- * Broker Registration With Company
- * NCND Document Disclosure

C O M P A N Y

Executive Summary Only
Company HQ Selection
Company Operations Policy (SOP)
Company Employee Handbook
Personnel Job Descriptions
Company Formation & Registration

P R O P O S A L

Proposal Summary Presentations

- * Project Ocean Harvester Basic Project
- * Project Frontline Basic Project
- * Live Through A Disaster
- Basic Archimedes Project Proposal
- Full Archimedes Project Proposal

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